

# Epiphytes

*a critical review of concepts, facts and assumptions*

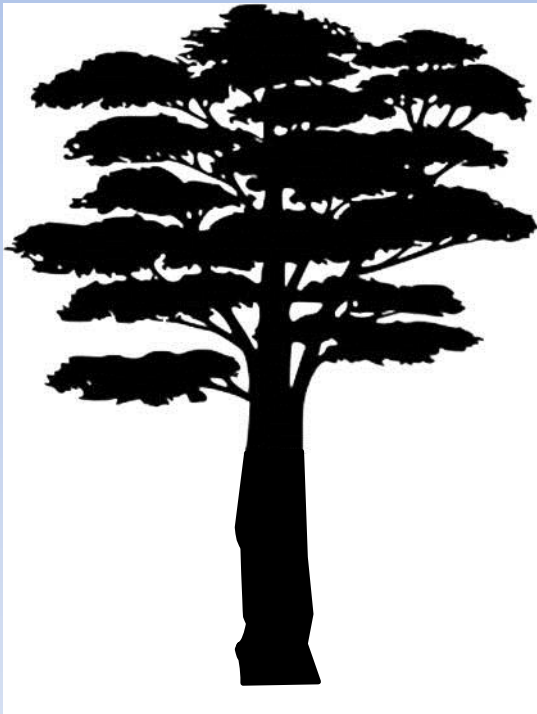
Gerhard Zotz

Functional Ecology of Plants

University Oldenburg

**WHAT IS AN  
EPIPHYTE?**

# Structurally dependent flora

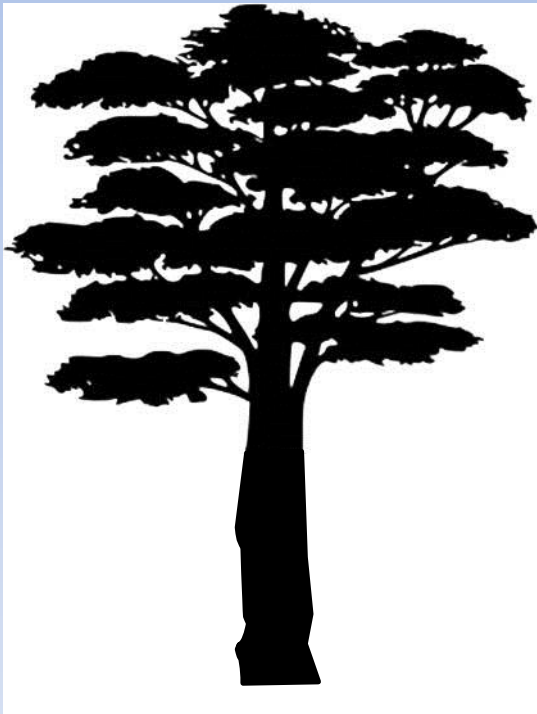


Germination, Growth, Reproduction

Self-supporting  
Terrestrials

T,T,T

# Structurally dependent flora



**Holoepiphytes**

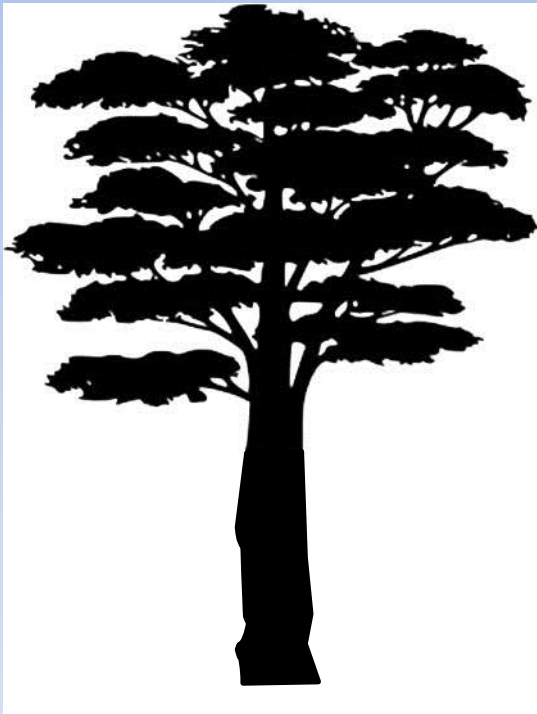
P,P,P



**Self-supporting  
Terrestrials**

T,T,T

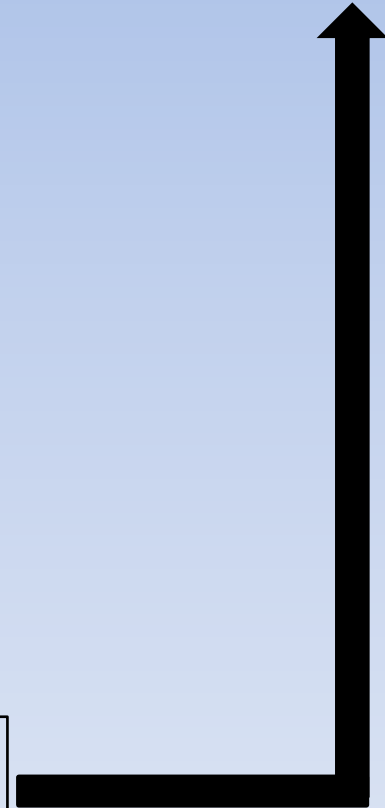
# Structurally dependent flora



**Holoepiphytes**  
P,P,P

**Mistletoes**  
P,P,P

**Self-supporting  
Terrestrials**  
T,T,T



# Structurally dependent flora

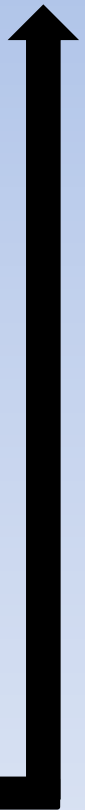


**Lianas, vines**  
T,T,T



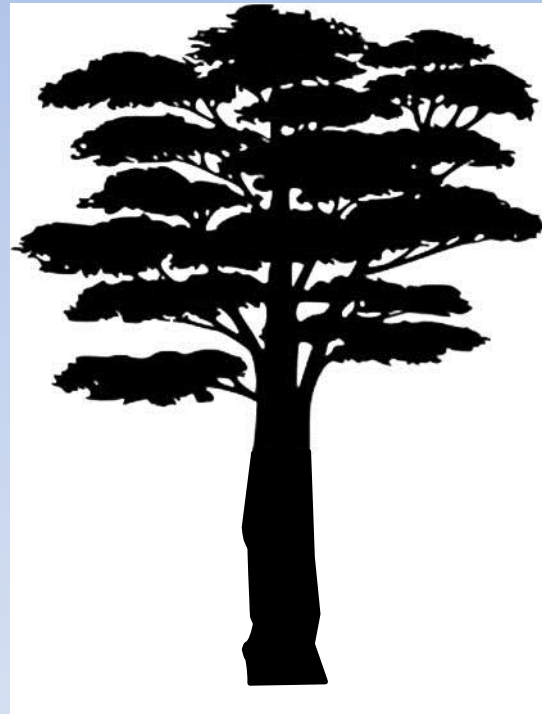
**Holoepiphytes**  
P,P,P

**Mistletoes**  
P,P,P

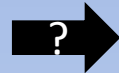


**Self-supporting  
Terrestrials**  
T,T,T

# Structurally dependent



Lianas, vines  
T,T,T



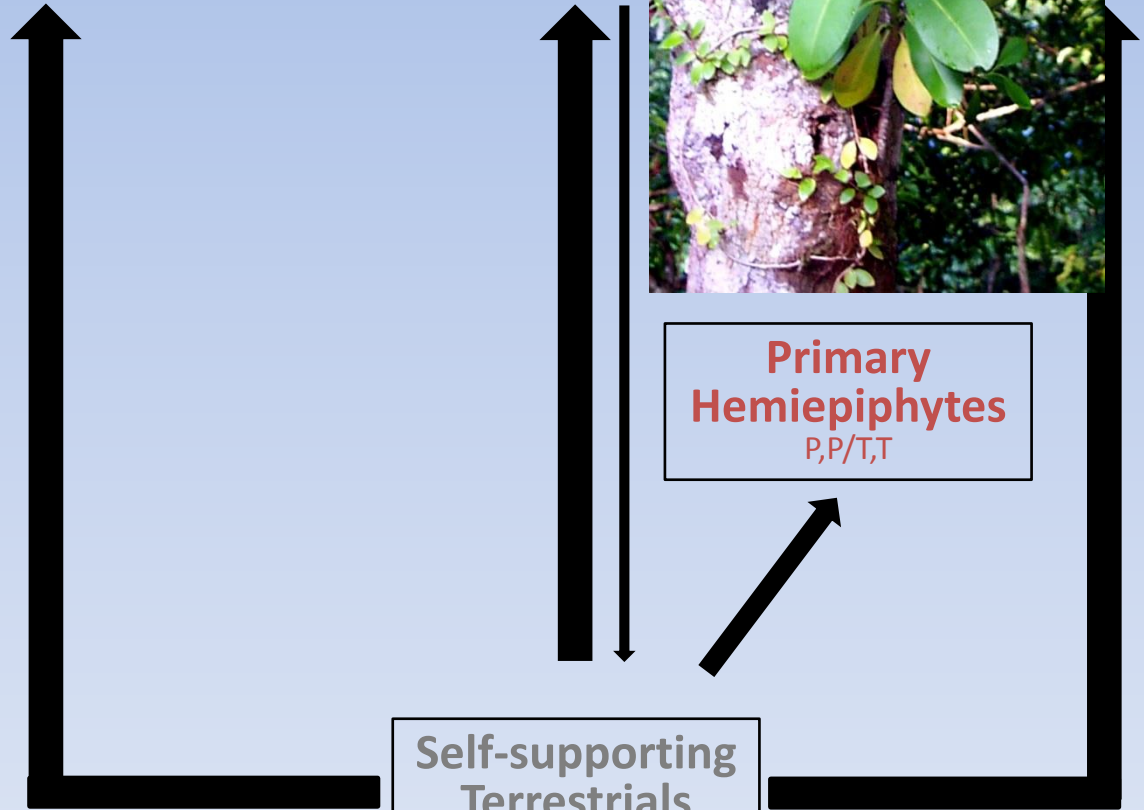
Holoepiphytes  
P,P,P



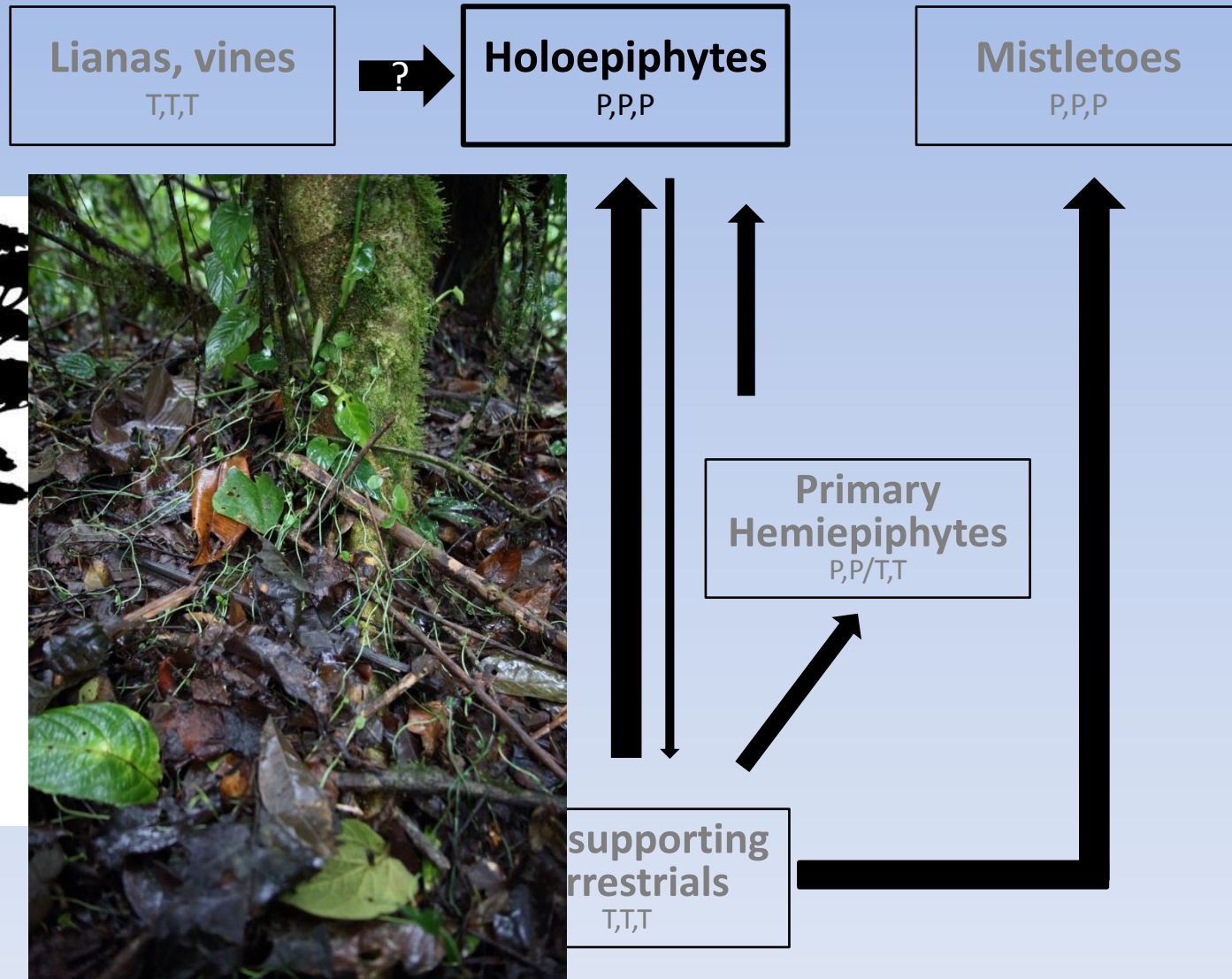
toes  
P

Primary  
Hemipiphytes  
P,P/T,T

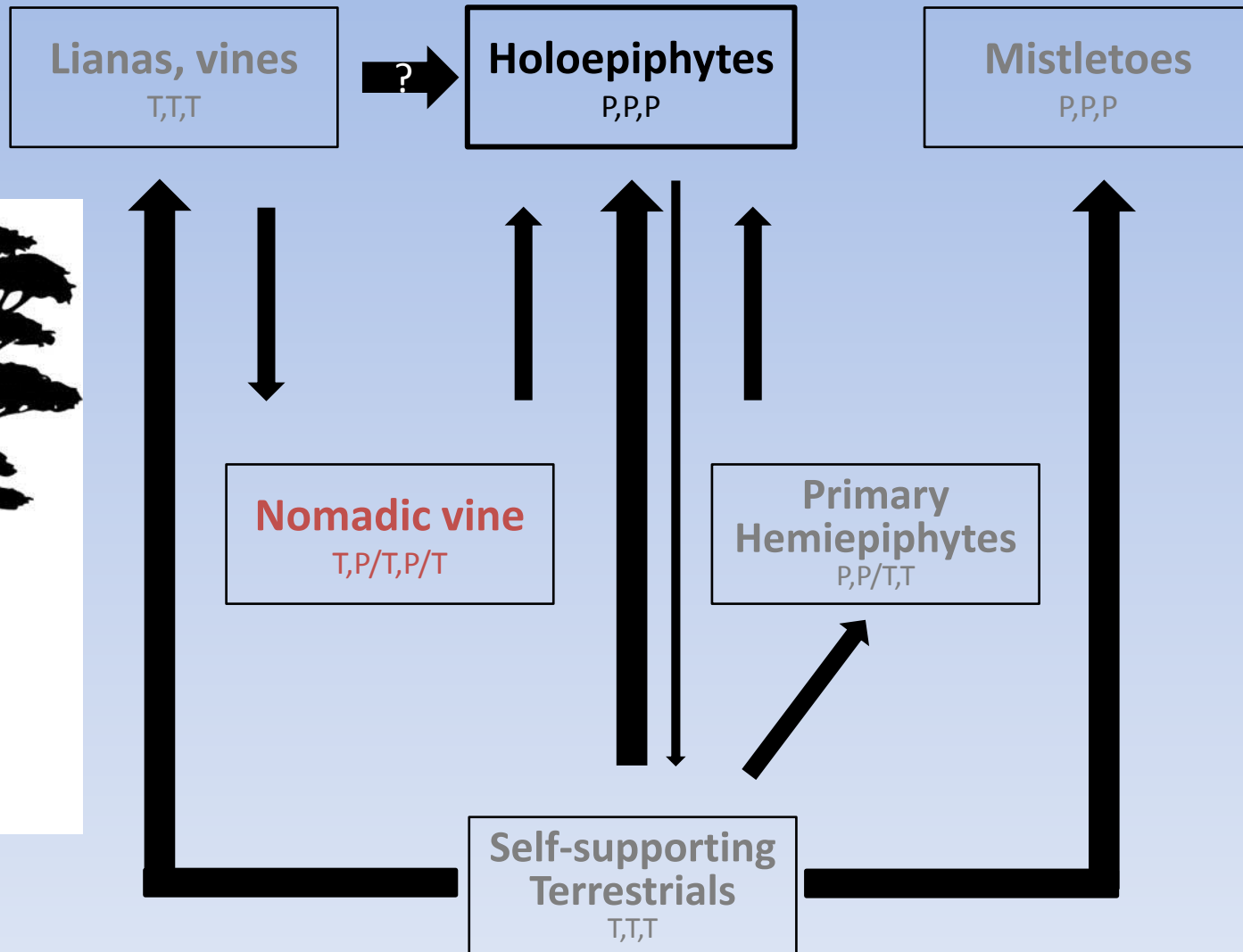
Self-supporting  
Terrestrials  
T,T,T



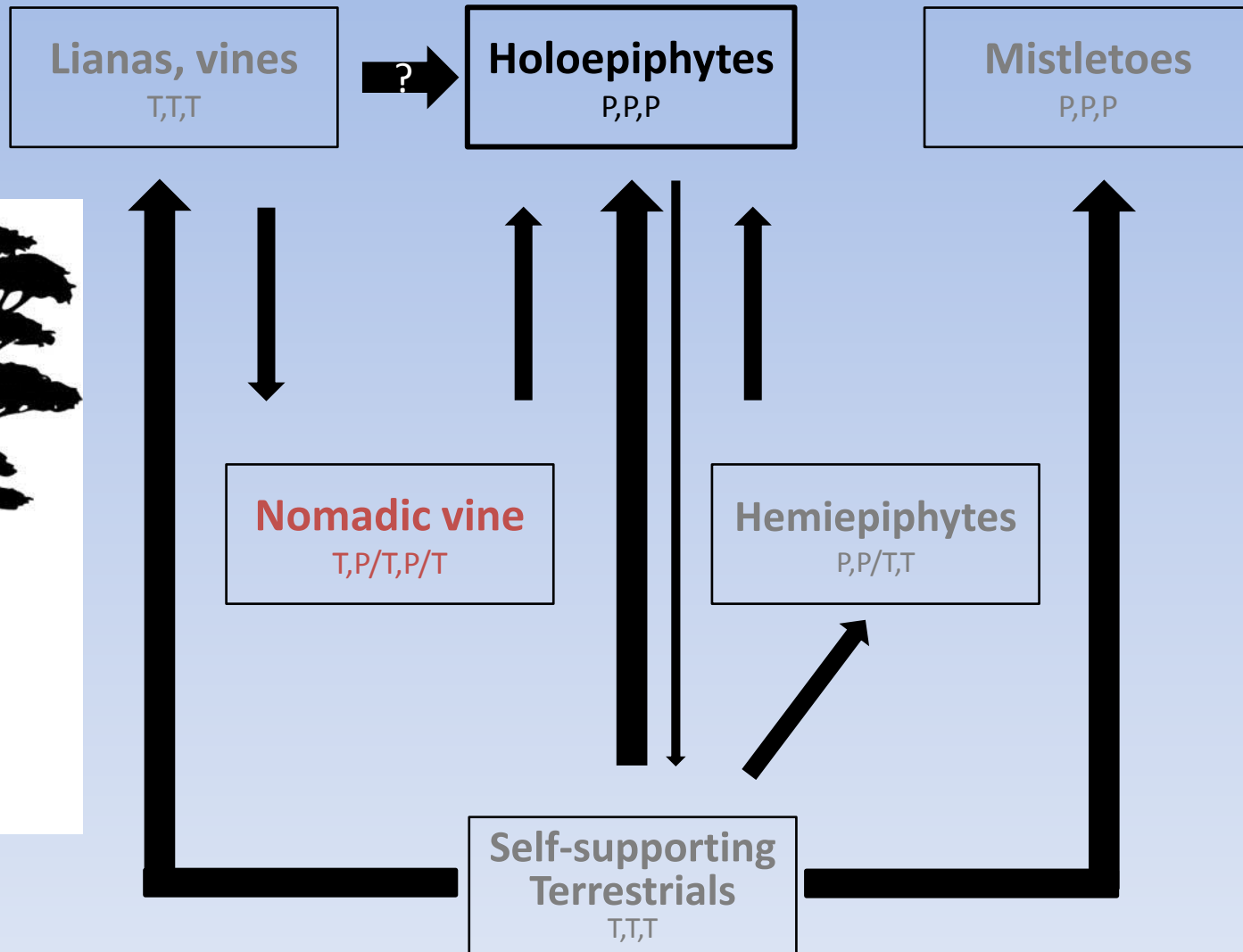
# Structurally dependent flora



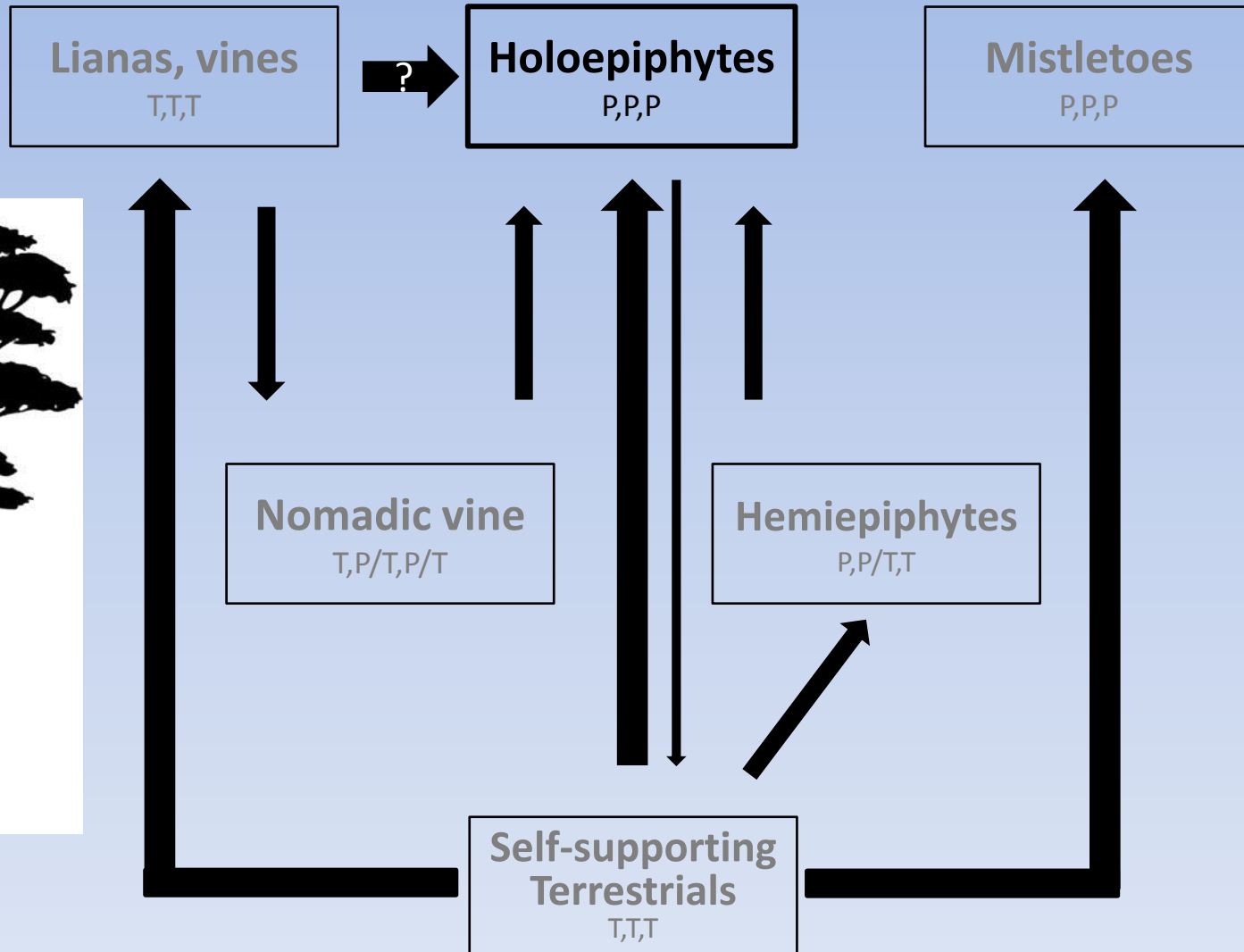




# Structurally dependent flora



# Structurally dependent flora



# Structurally dependent flora



**Lianas, vines**  
T,T,T



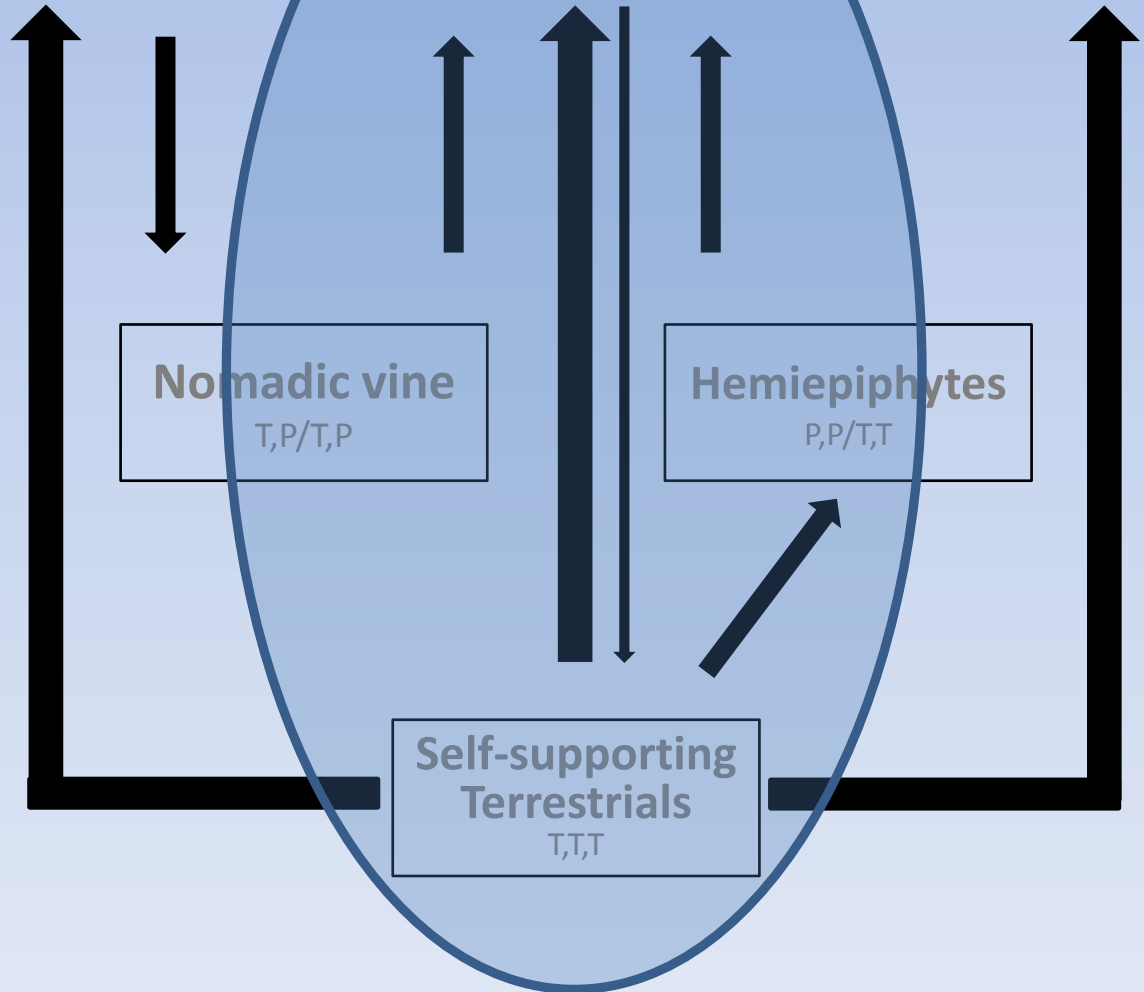
**Holoepiphytes**  
P,P,P

**Mistletoes**  
P,P,P

**Nomadic vine**  
T,P/T,P

**Hemiepiphytes**  
P,P/T,T

**Self-supporting  
Terrestrials**  
T,T,T



# Structurally dependent flora



**Lianas, vines**

T,T,T



**Holoepiphytes**

P,P,P

**Mistletoes**

P,P,P



**Nomadic**

T,P/T,



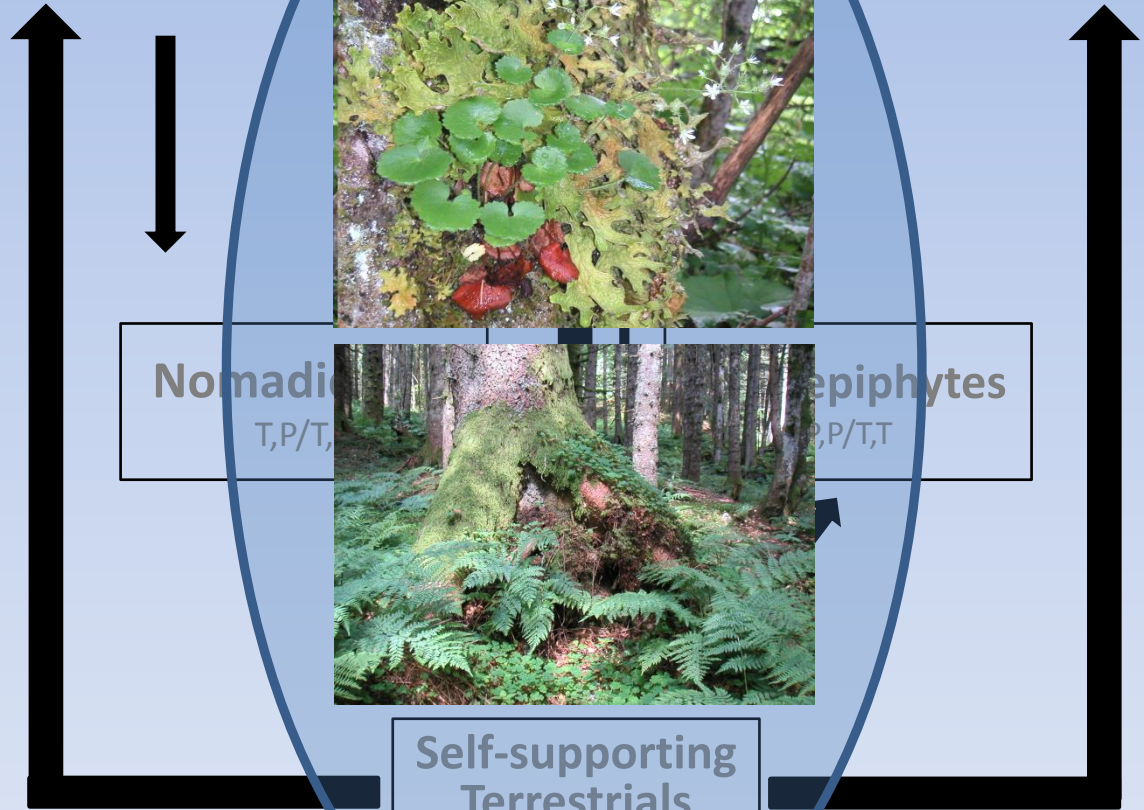
**epiphytes**

P,P/T,T



**Self-supporting  
Terrestrials**

T,T,T



**HOW MANY  
EPIPHYTES?**

Schimper 1888

Madison 1977

Kress 1986

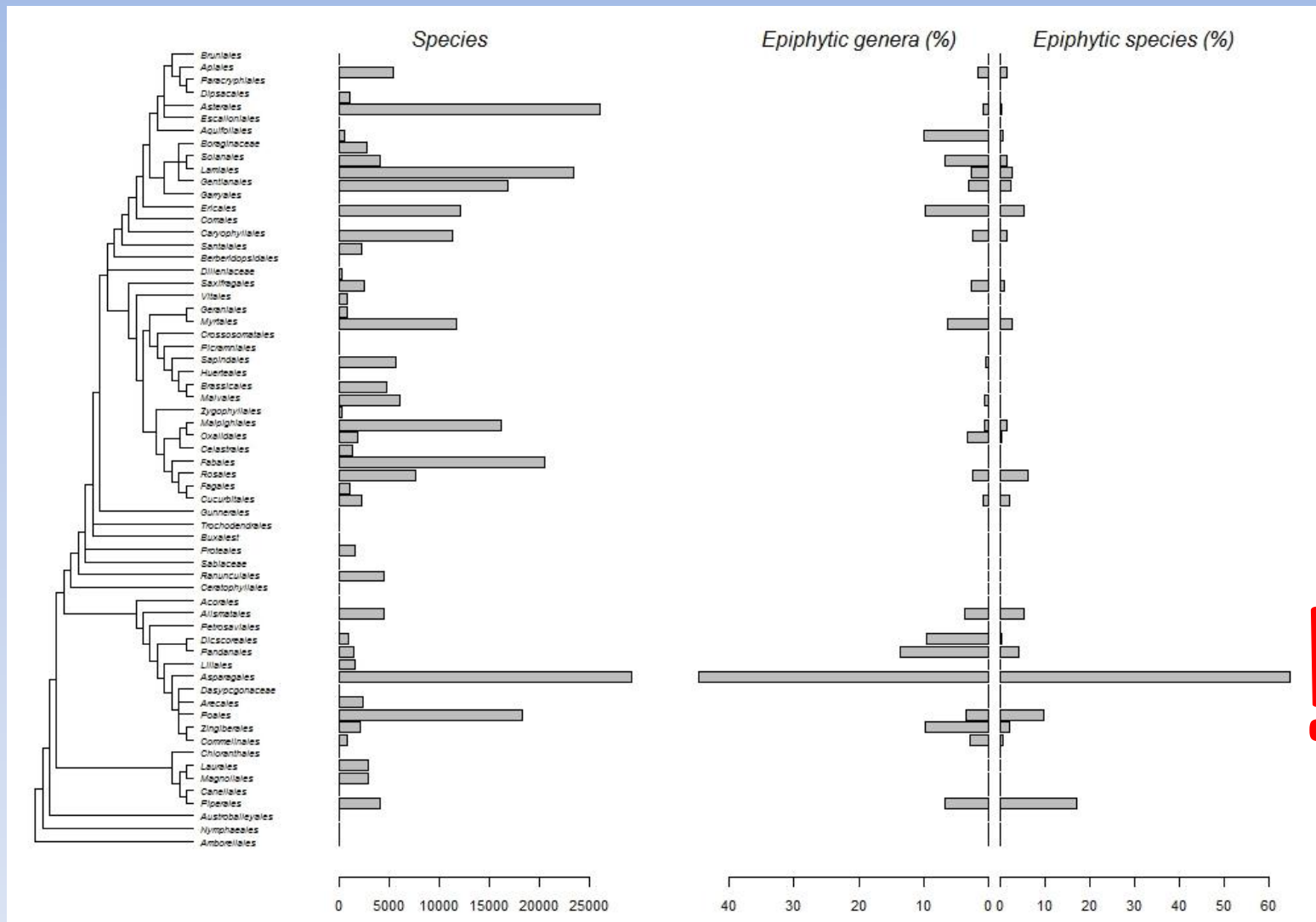
Gentry & Dodson 1986

Zotz 2013

*The answer is 27614!*

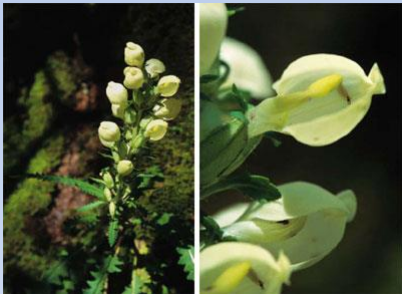
*914 genera in 73 families...*

# Epiphytes and APG III





# What's different compared to Kress 1986? Additions

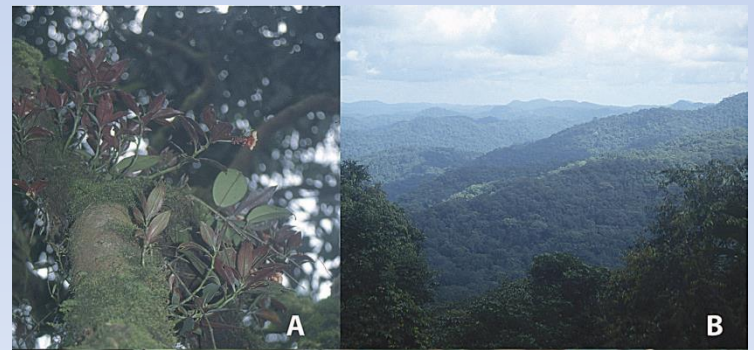


**Asia:** *Pedicularis dendrothauma*

**Asia:** many “new” Zingiberaceae (now 50 spp)

**Americas:** epiphytic *Cyathea*

**Africa:** many “new” *Impatiens* (5 → 15)



# What's different? Exclusions

**Many clearly accidental taxa dropped**  
(Caryophyllaceae, Ranunculaceae)

**“secondary hemiepiphytes”**

Araceae

Marcgraviaceae

# What's different? Intrageneric variation

**Kress: Epiphytic vs. terrestrial genera**

*Bulbophyllum*, *Dendrobium*, etc etc all have a few terrestrial taxa

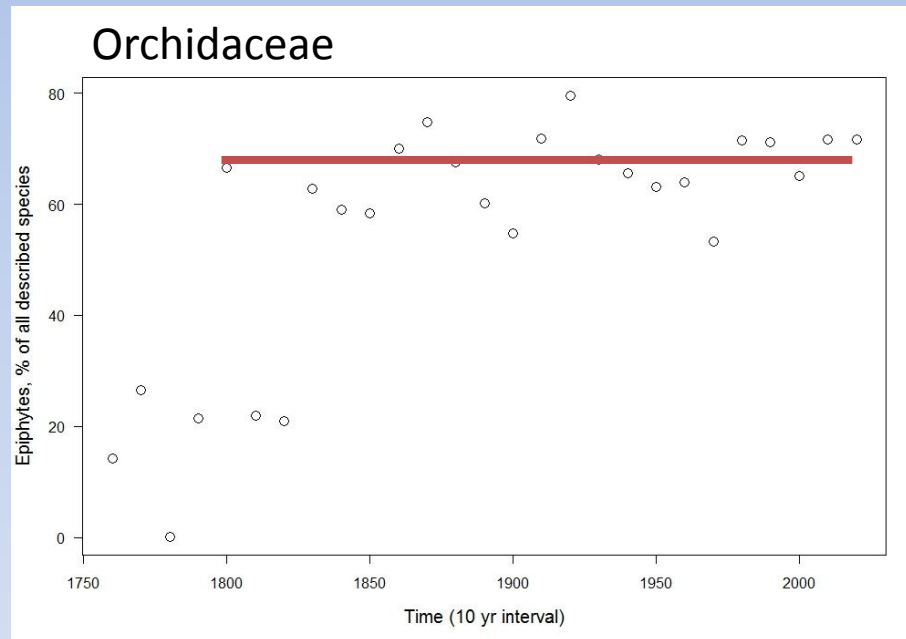
→ Evolution is not unidirectionally „up“ the tree!

Good example: Evolution in *Huperzia*

# What's different? Data base

I have a species-based list of some 28000 entries with synonyms,  
which can be updated in the future

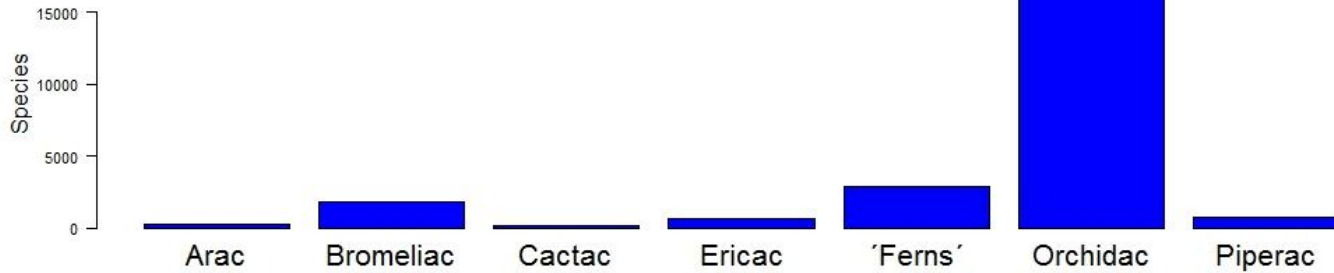
# Future changes?



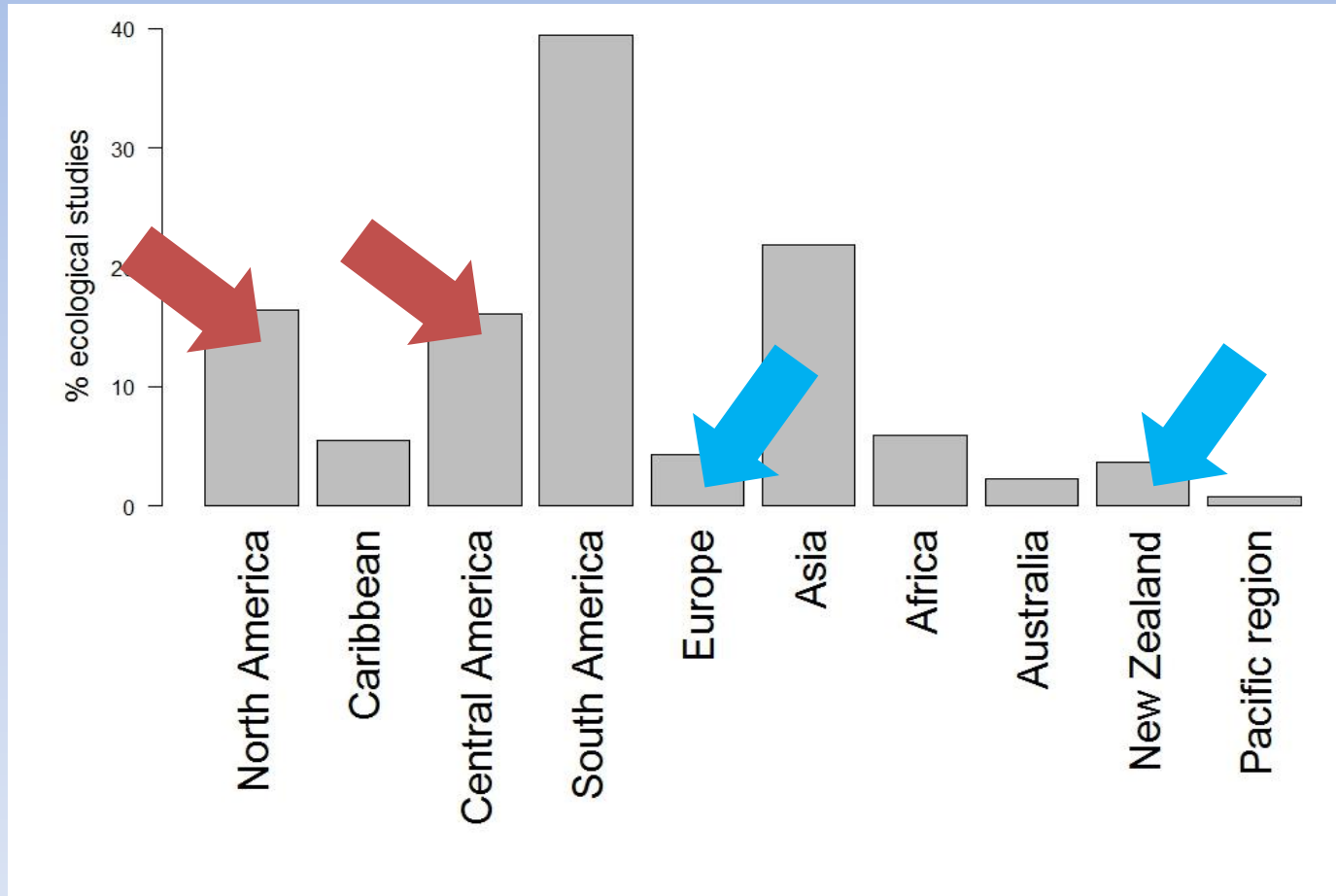
**Proportion of epiphytes among newly described orchids has not changed in 200 years...**

# **EPIPHYTE ECOLOGY - A HIGHLY BIASED VIEW!**

Our current view is highly biased taxonomically!



... and geographically!





# Conclusion

- The potential of multiple origins of epiphytism for generalisations has not been used
- Our view of epiphyte ecology is extremely biased

**EPIPHYTES -  
ANYTHING SPECIAL?**

# The 'Epiphyte syndrome'

<b>Seeds</b>	generally small ( $\leftrightarrow$ Rockwood 1985)
<b>Body size</b>	generally small (never quantified in a phylogenetic context)
<b>Growth</b>	exceedingly and inherently slow (few taxa studied)
<b>Life history</b>	long-lived perennials, never annuals

## *Water relations*

<b>CAM</b>	frequent (not in all taxa, e.g. Ericaceae, Araceae, Gesneriaceae...)
<b>Lightflecks</b>	stomatal behaviour more conservative as in terrestrials
<b>Cuticles</b>	highly impermeable to water (Helbsing et al 2000)
<b>Velamen radicum</b>	typical for epiphytic orchids and many aroids (terrestrial taxa!)
<b>Osmotic potential</b>	less negative than in terrestrial in similarly dry habitats

.....

.....

.....

.....

# **The 'Epiphyte syndrome'**

What's special?

From physiology to community ...

# Osmotic Potential

*unusually high*



Compare, e.g., *Larrea* in the Southern US with  
osmotic potentials **< -10 MPa**

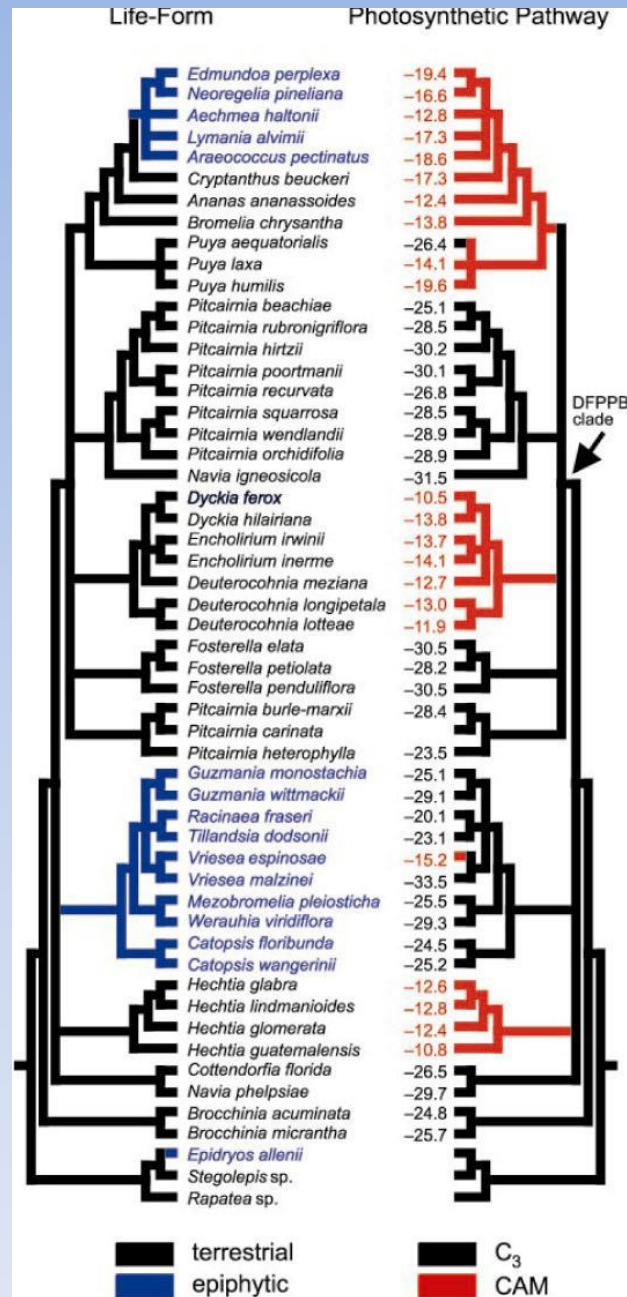
with



*Trigonidium* and other epiphytes, in which  
osmotic potentials are rarely **< -1 MPa**  
even after prolonged drought

# CAM

*useful, but not essential*



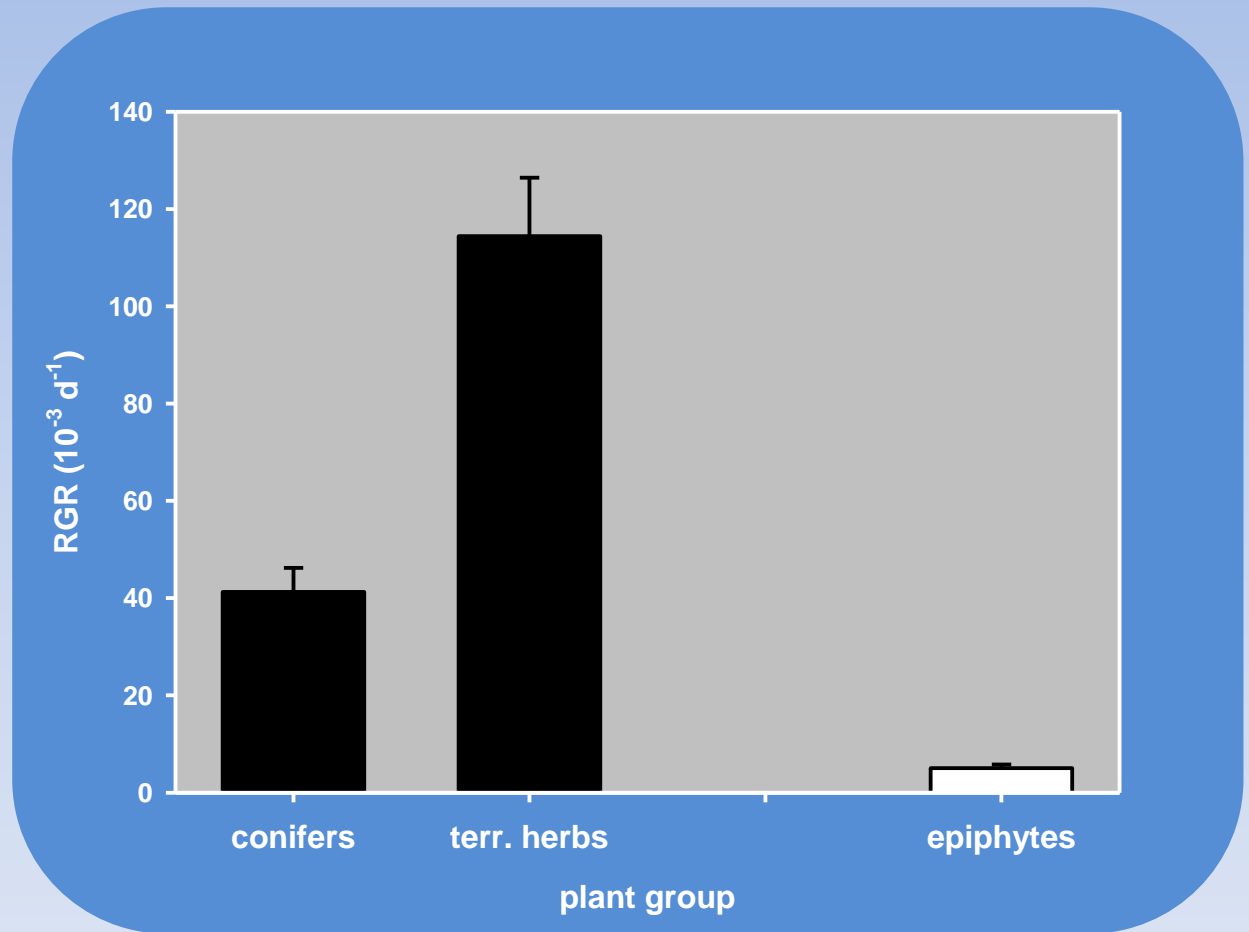
# Growth

*extremely slow*

avg. juvenile period

Terrestrial herbs  
 $3.5 \pm 3.1$  years (n = 53)

Epiphytic herbs  
 $11 \pm 3.5$  years (n = 14)



**Growth**  
*extremely slow*



Even under cultivation, *Calochortus* needs about 5 years to reach maturity, about a decade under field conditions



# Growth

*extremely slow*



1cm!

*Werauhia* needs, on average, 5 years to reach 3-4 cm in size in the field, than another 10 years to reach maturity

# Population biology

## *“tree-like”*



	Stage at time t						
Stage at t+1	A1	A2	T1	T2	T3	T4	T5
A1 (atmospherics < 2cm)	51	1					19.4
A2 (atmospherics ≥ 2cm)	28	52					
T1 (tanks < 5cm)							
T2 (tanks 5 - 10cm)							
T3 (tanks 10 - 20cm)			1	32	47	2	2
T4 (tanks 20 - 40cm)				1	30	60	1
T5 (tanks ≥ 40cm)					1	21	85
Mortality	20	27	26	19	20	18	11

**Elasticity Analysis**  
 Growth + Survival + Fecundity = 1

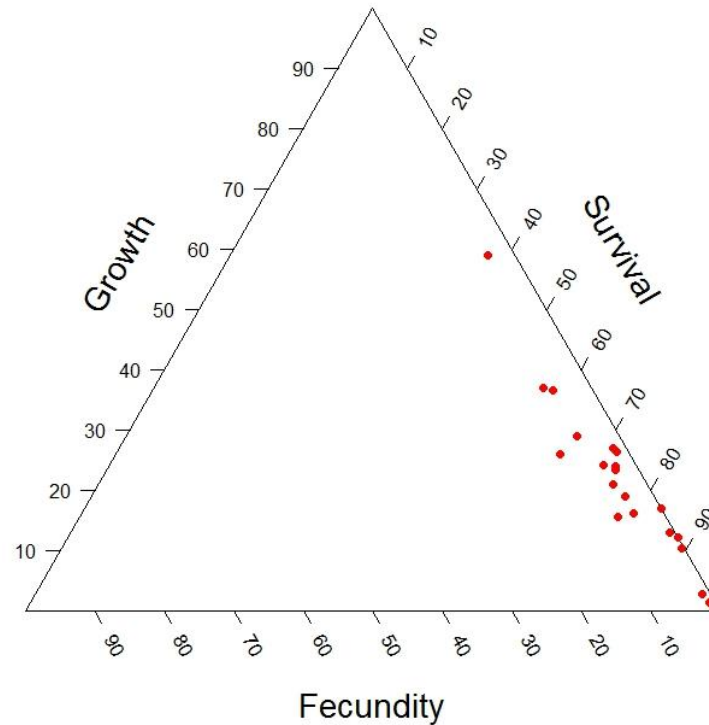
Growth

Survival

Fecundity

# Population biology

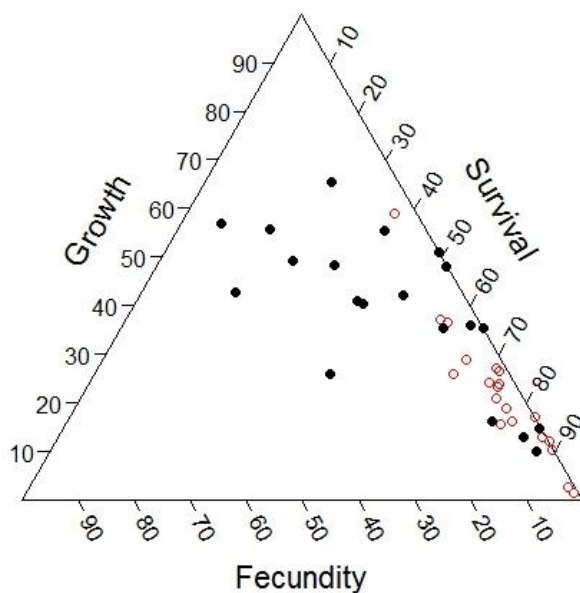
## *Comparison with other life forms*



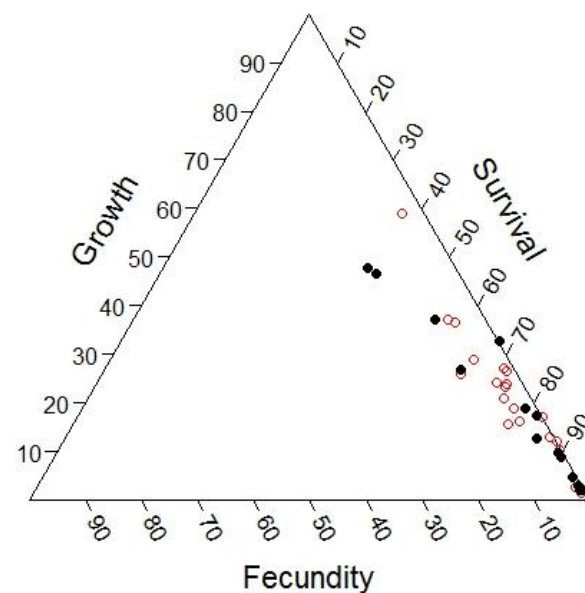
# Population biology

*“tree-like”*

perennial herbs



trees

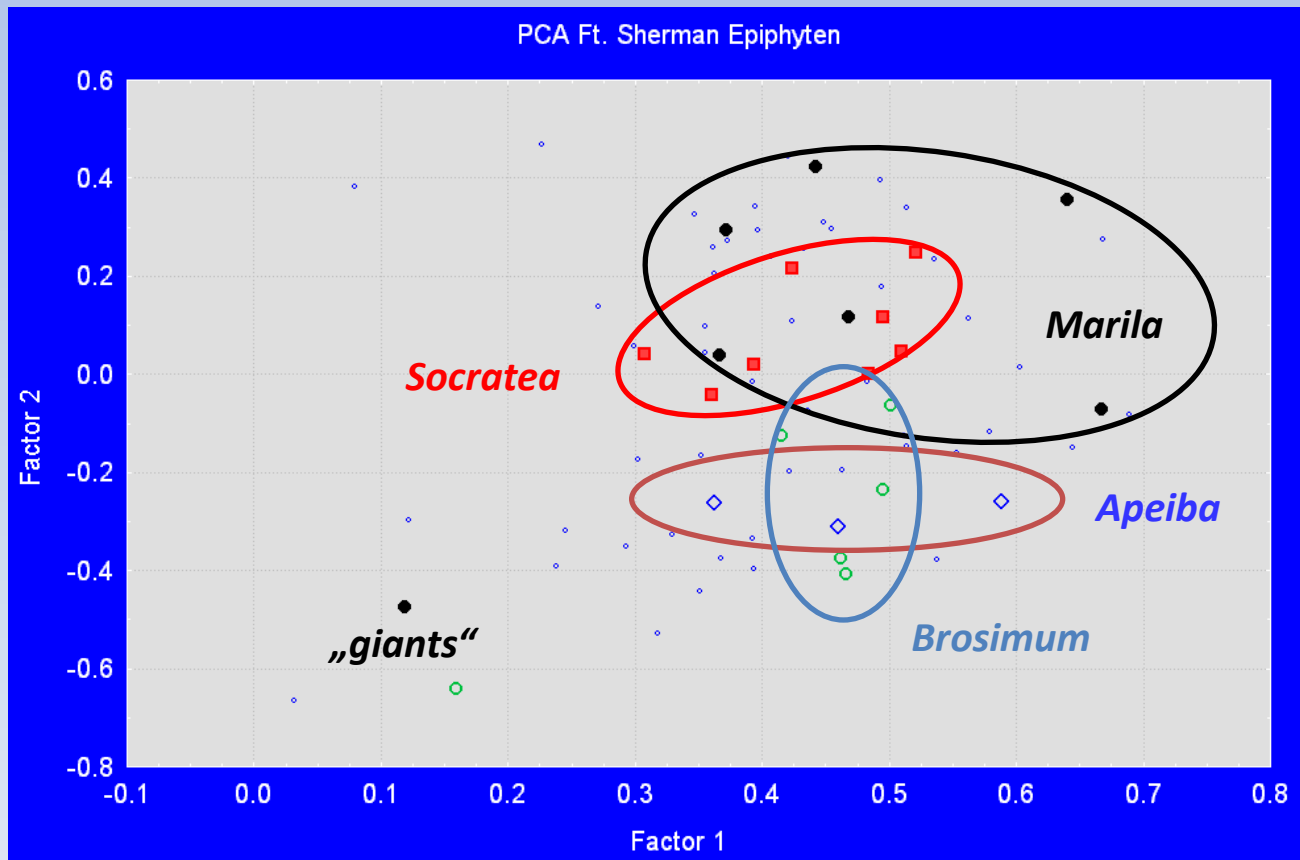


# Community assembly & dynamics

- Interaction with host tree
- Vertical gradient in environmental conditions ( $\beta$ -diversity)
- Succession (really common?)
- Niche vs. dispersal assembly

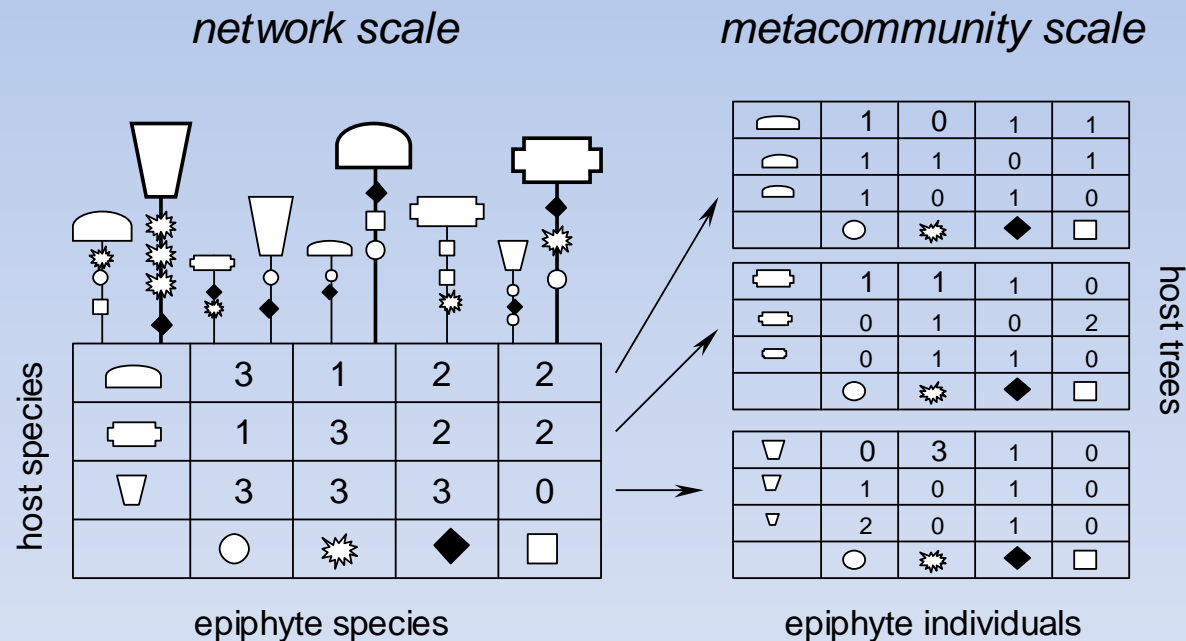
# Community assembly

- Interaction with host tree (ordinations)



# Community assembly

- Interaction with host tree (network analysis)



# Community assembly

## - Interaction with host tree (network analysis)

A) Clumped distributions at both scales -> dispersal limitation!

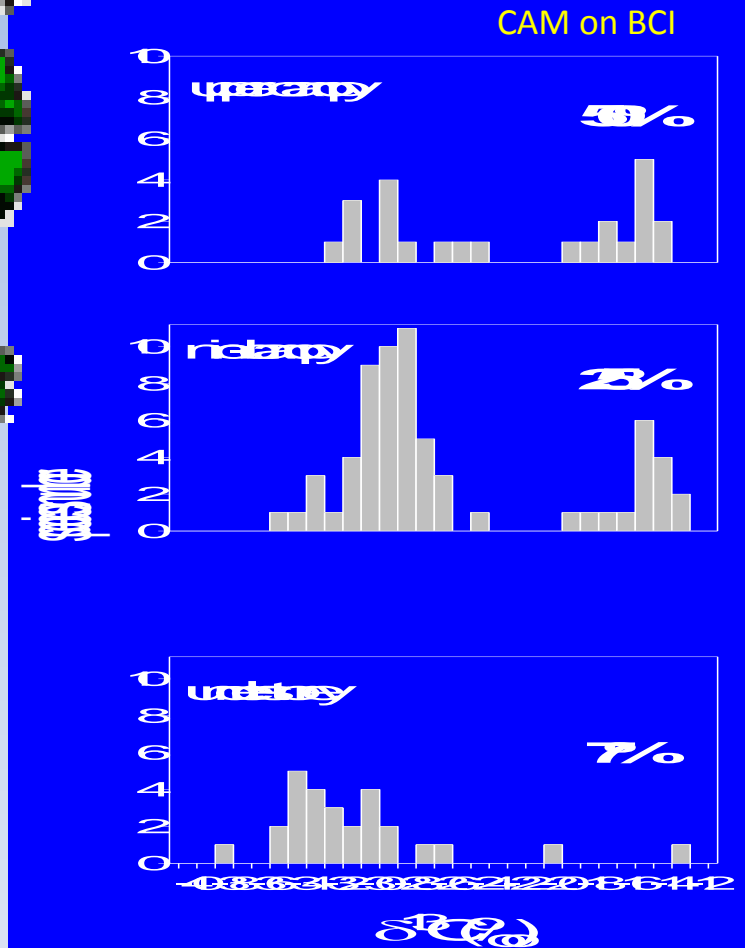
B) Mechanisms are scale-dependent!

1. Negative co-occurrence patterns - Epiphyte species tend to interact preferentially with different host tree species (**evolutionary time scale**)

2. Generally no negative co-occurrence - Epiphyte assemblages on the individuals of a tree species show little evidence for negative co-occurrence (**ecological time scale**)



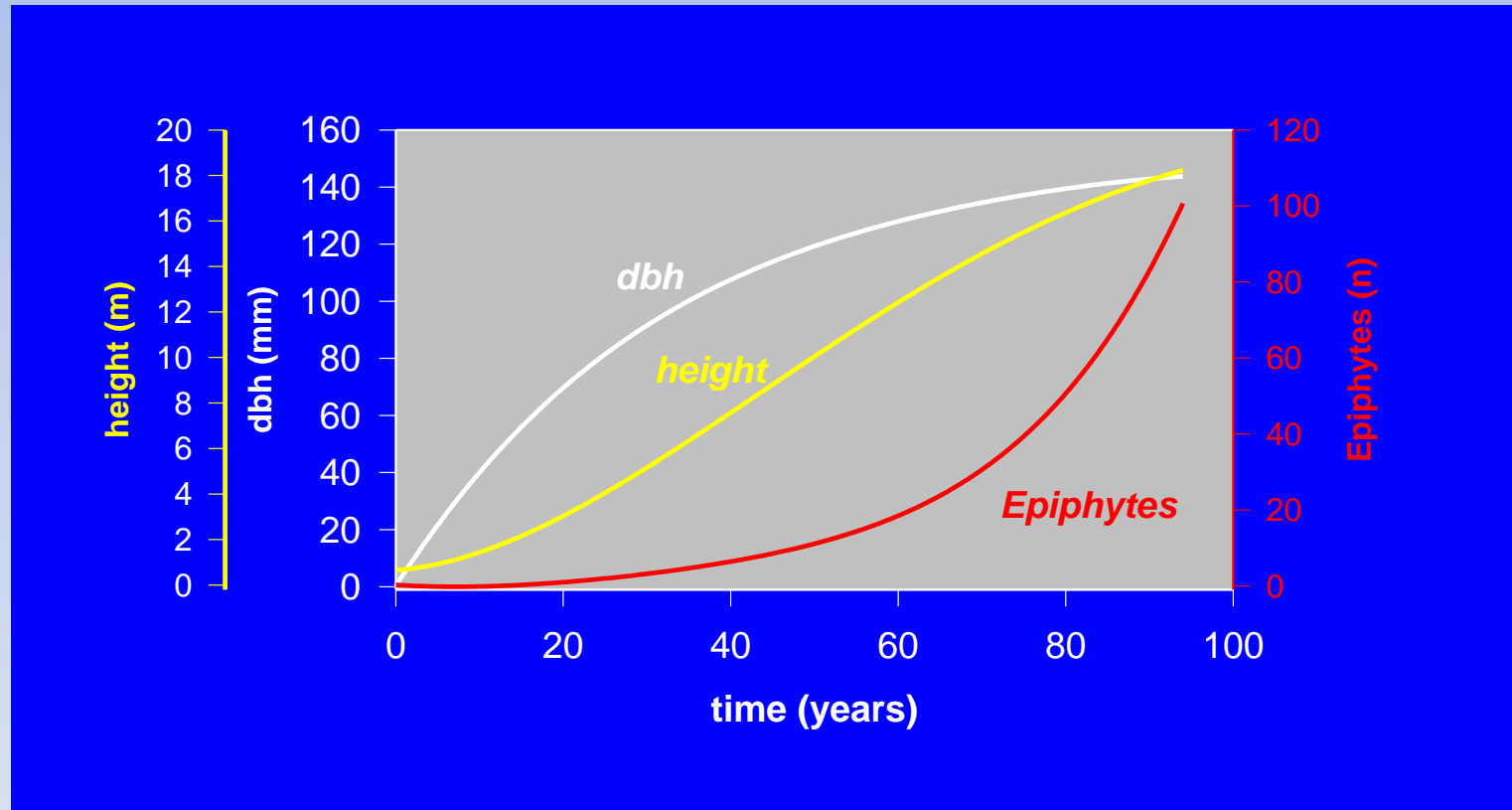
# Community assembly - functional traits



# Community dynamics



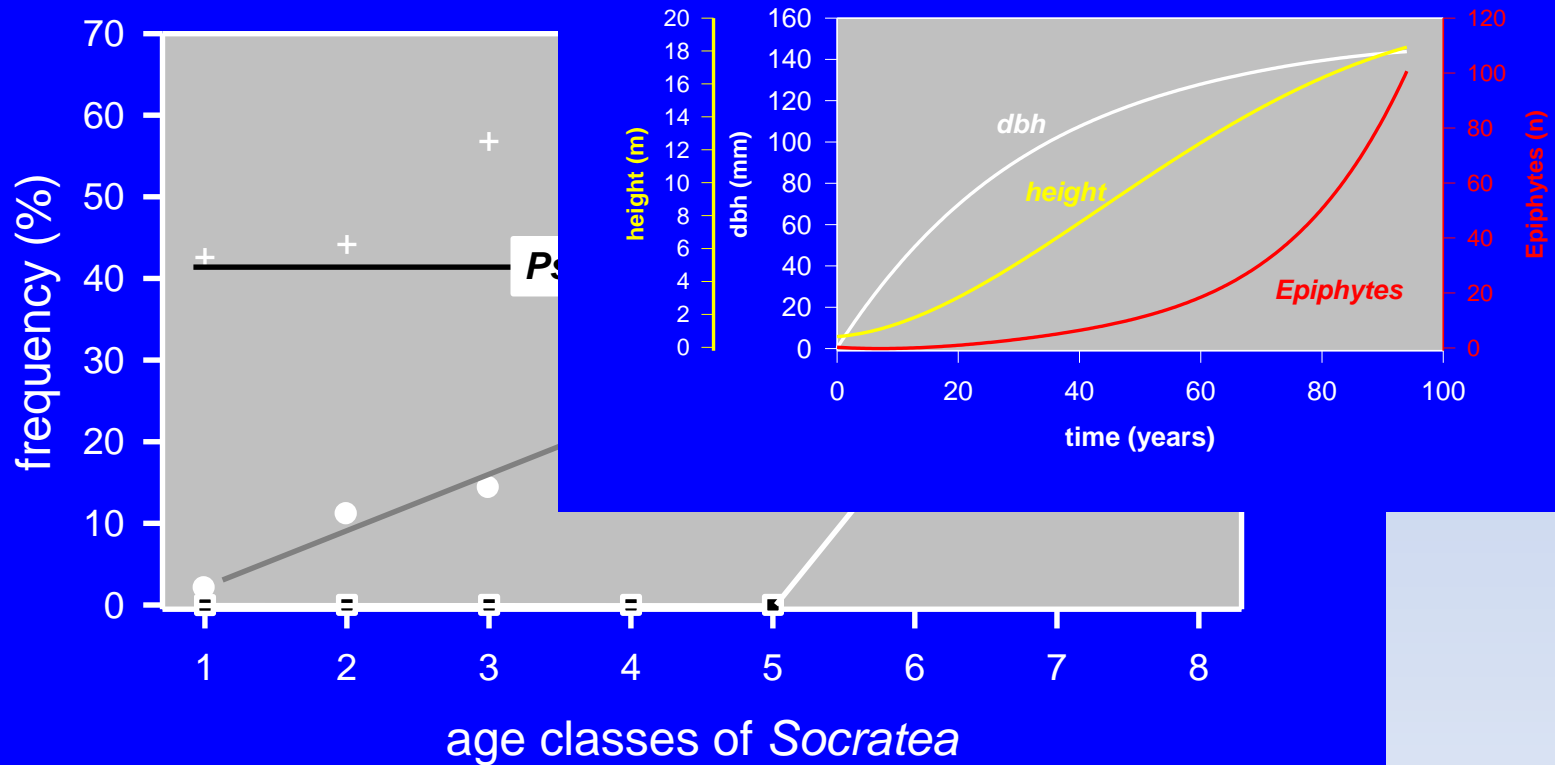
## 1. the individual tree



# Community dynamics



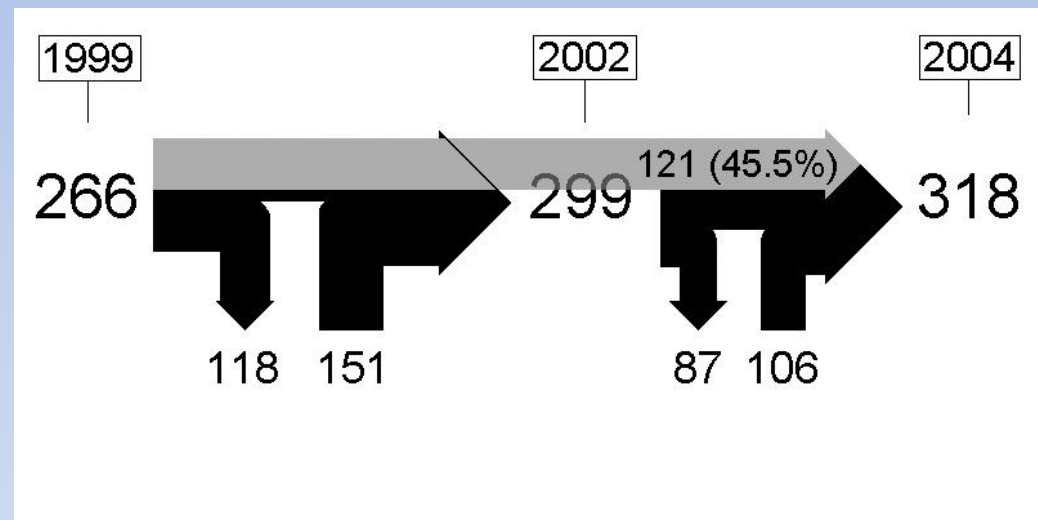
## 1. the individual tree



# Community dynamics



## 2. the community – species numbers

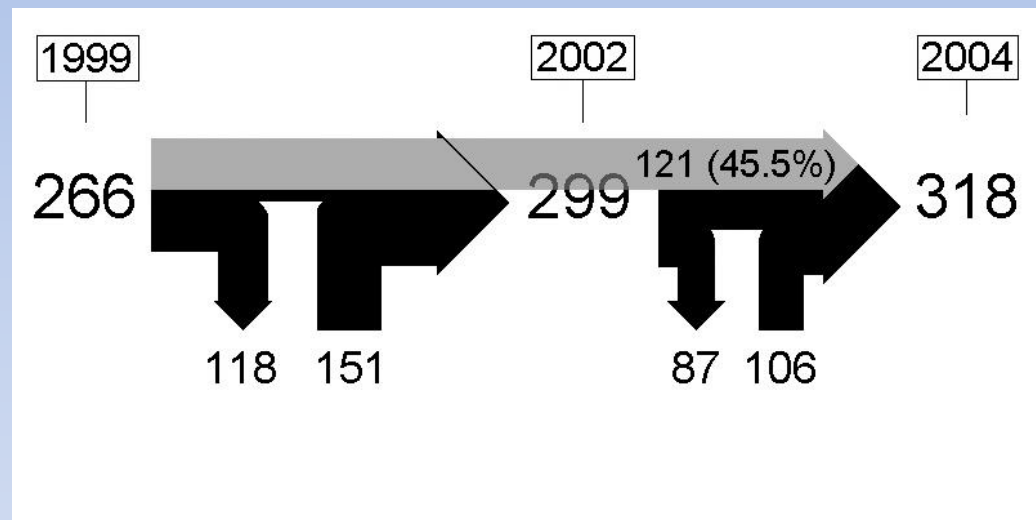


*„giants“*

# Community dynamics



## 2. the community – species composition



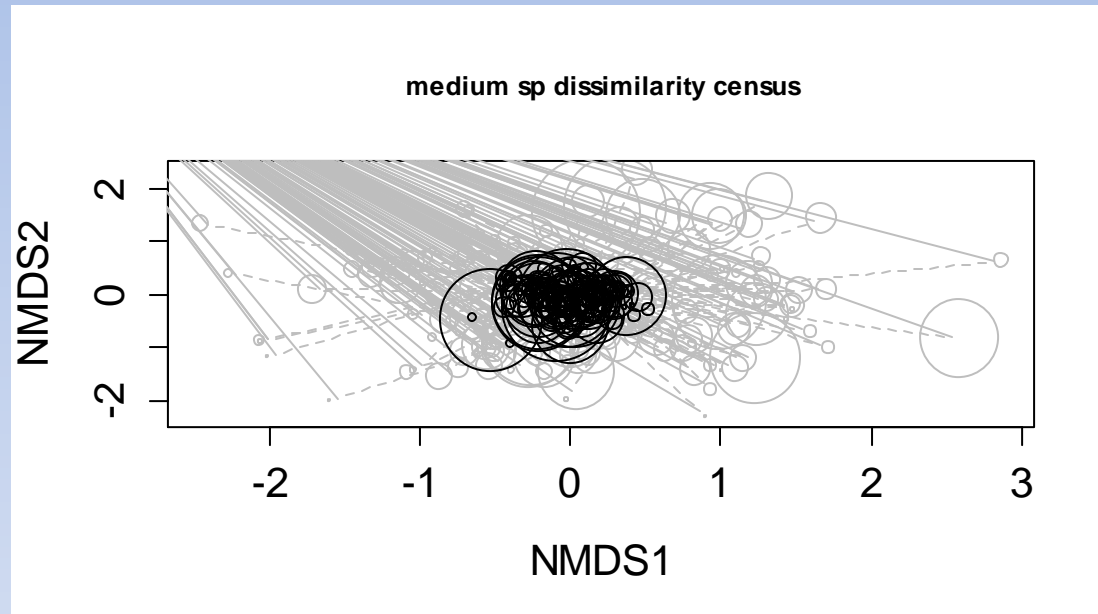
Epiphyte assemblages on individual palms vary a lot with time, while the assemblage on all palms becomes increasingly similar...

(based on Chao-Sørensen similarity index)

# Community dynamics



## 2. the community – species composition

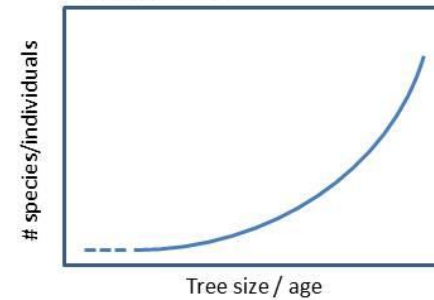


Census data from San Lorenzo plot, Panama, from 2002 and 2012

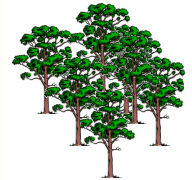
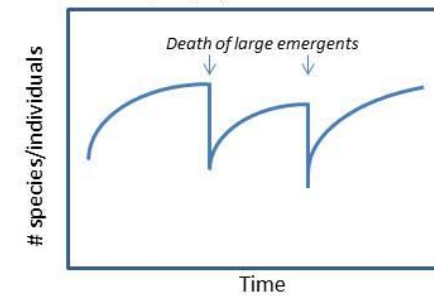
# Community dynamics

## 3. Dynamics at different scales

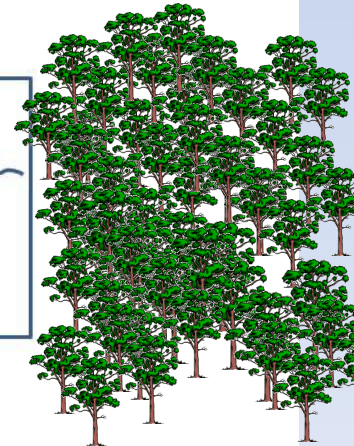
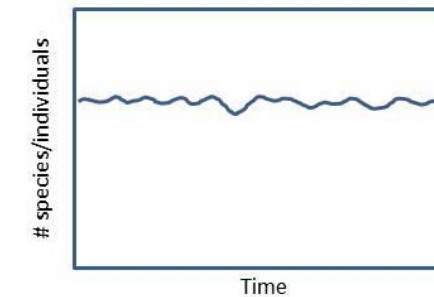
Individual tree



Forest plot (ha)



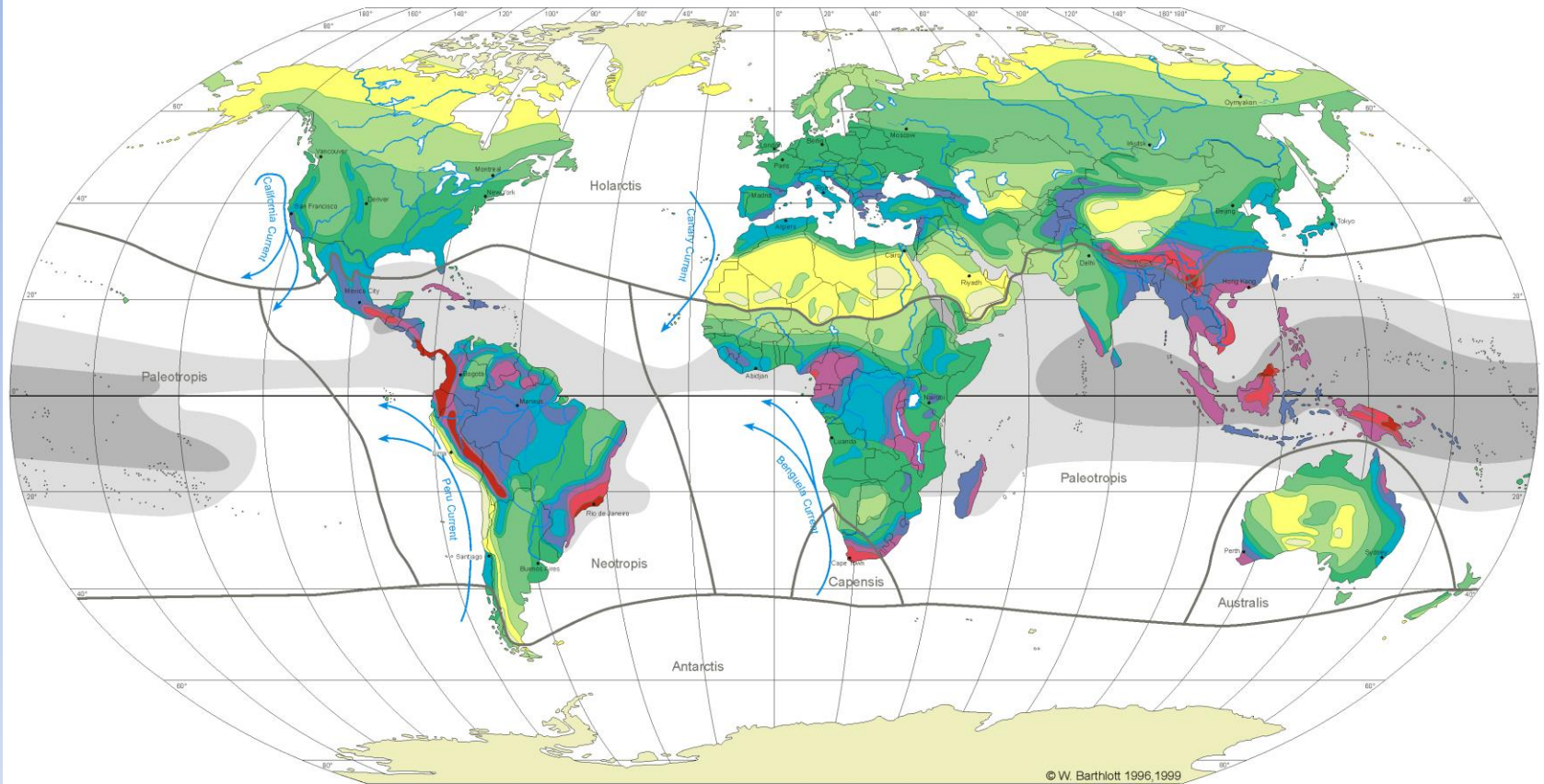
Regional scale ( km<sup>2</sup>)



# **EPIPHYTES - A GLOBAL VIEW**



# GLOBAL BIODIVERSITY: SPECIES NUMBERS OF VASCULAR PLANTS



© W. Barthlott 1996, 1999

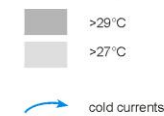
Robinson Projection  
Standard Parallels 38°N und 38°S

Diversity Zones (DZ): Number of species per 10 000km<sup>2</sup>



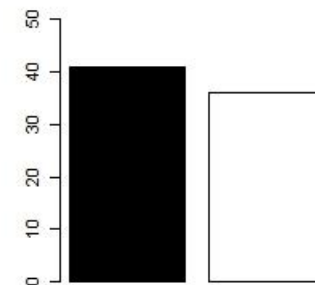
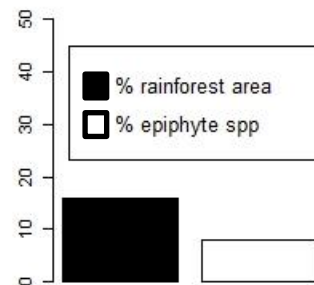
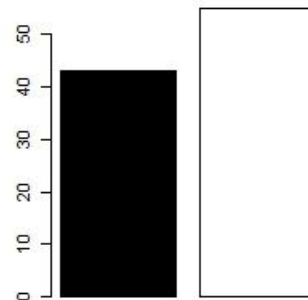
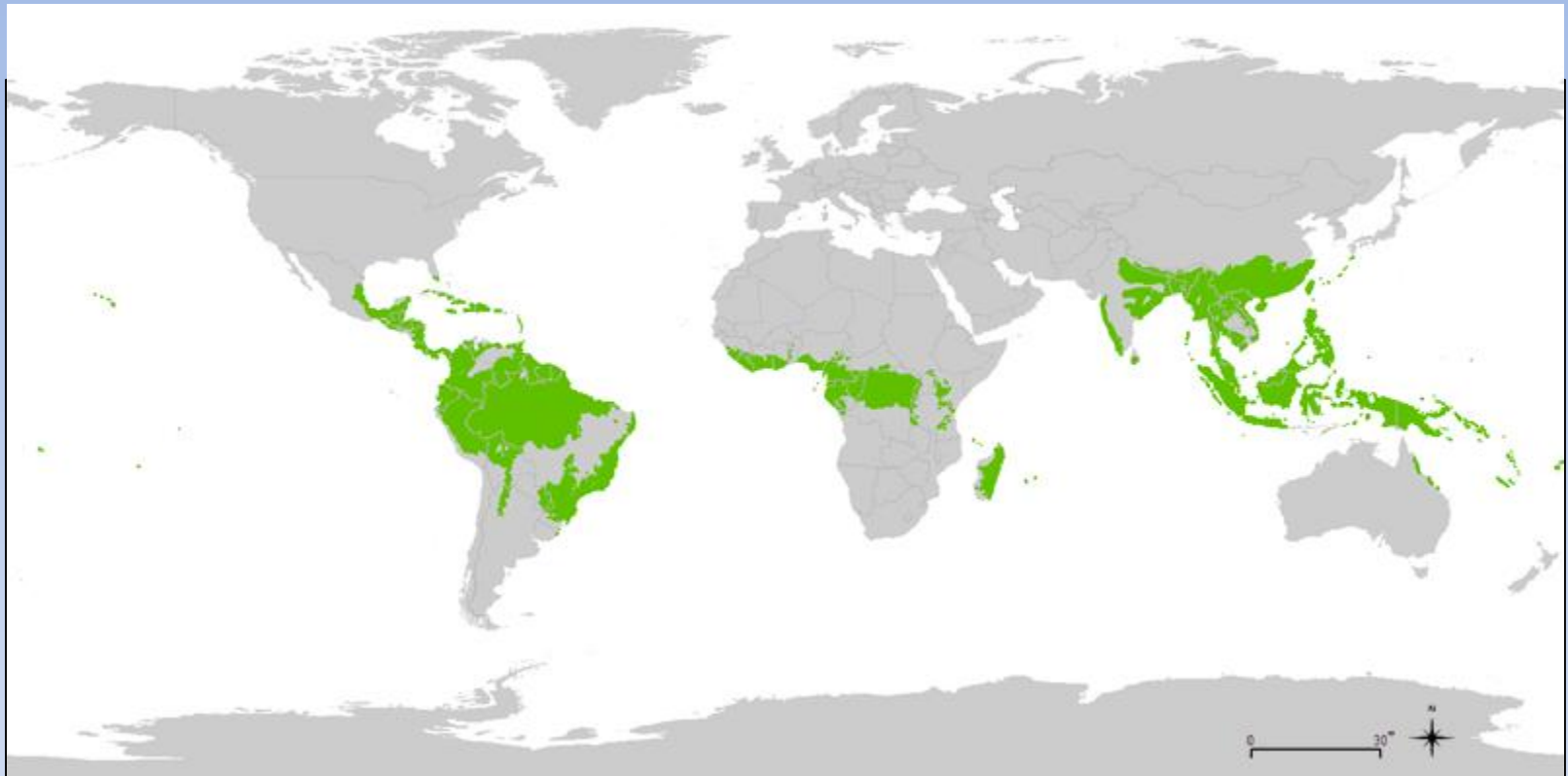
Capensis floristic regions

sea surface temperature

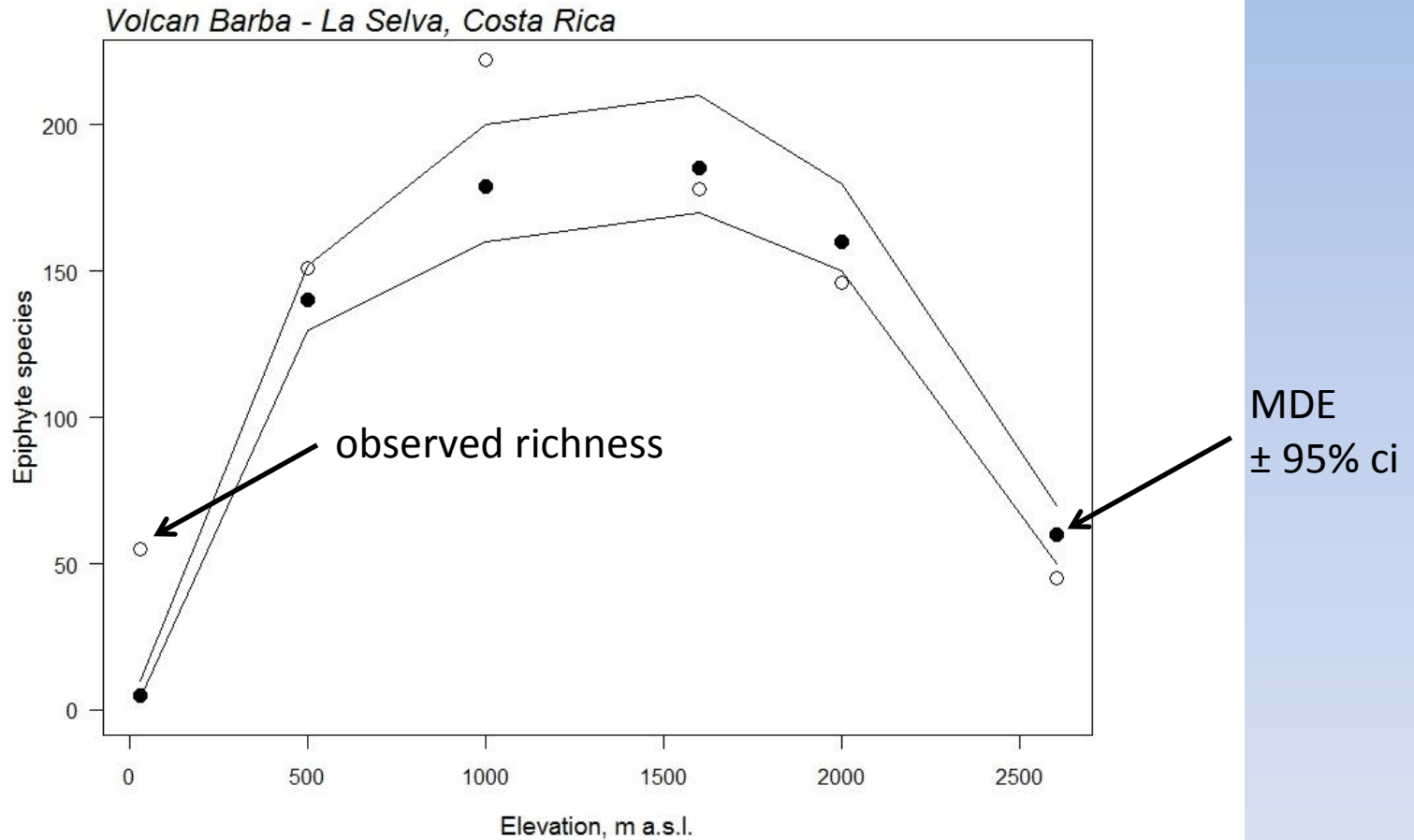


W. Barthlott, N. Biedinger, G. Braun, F. Feig, G. Kier,  
W. Lauer & J. Mutke 1999  
modified after  
W. Barthlott, W. Lauer & A. Placke 1996  
Department of Botany and Geography  
University of Bonn  
German Aerospace Research Establishment, Cologne  
Cartography: M. Gref  
Department of Geography University of Bonn

# Continental Trends

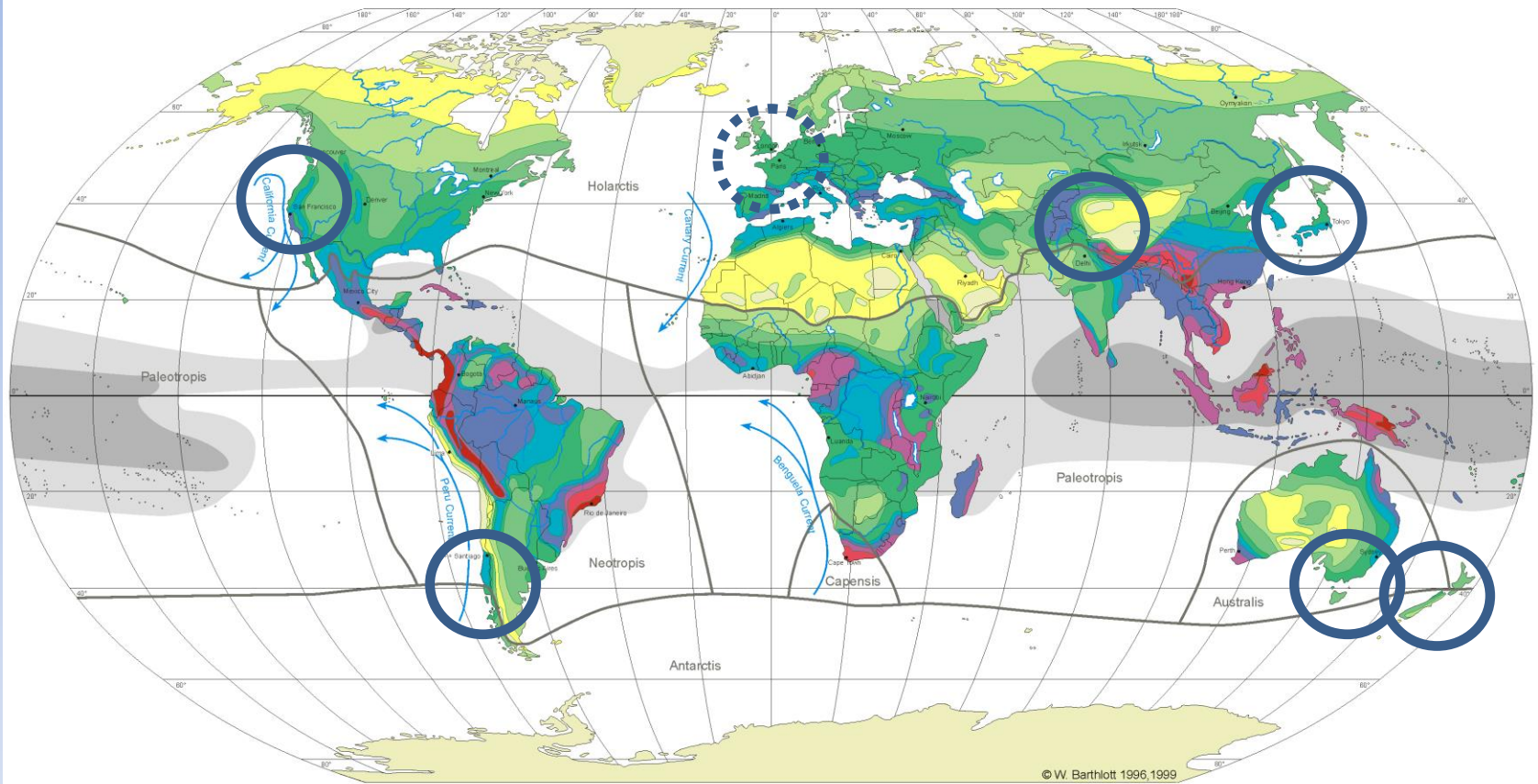


# Elevational Trends



# Latitudinal Trends

GLOBAL BIODIVERSITY: SPECIES NUMBERS OF VASCULAR PLANTS



Robinson Projection  
Standard Parallels 38°N und 38°S

Diversity Zones (DZ): Number of species per 10 000km²



sea surface temperature



→ cold currents

Capensis floristic regions

W. Barthlott, N. Biedinger, G. Braun, F. Feig, G. Kier,  
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# Epiphytes

*a critical review of concepts, facts and assumptions*

**Basics**

still struggling with definitions

**Taxonomy**

research opportunities in a variety of taxa unexplored

**Physiology**

some taxa well studied – others terra incognita

**Continental trends**

no recent numbers – mechanism unclear

**Elevational trends**

pattern well-established – mechanism unclear

**Latitudinal trends**

pattern well-established – mechanism unclear

# Epiphytes

*a critical review of concepts, facts and assumptions*

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**Elevational trends**

pattern well-established – mechanism unclear

**Latitudinal trends**

pattern well-established – mechanism unclear

**Conservation – anything special?**



# Epiphytes ... “particularly vulnerable”?





# Epiphytes ...

## “particularly vulnerable”?

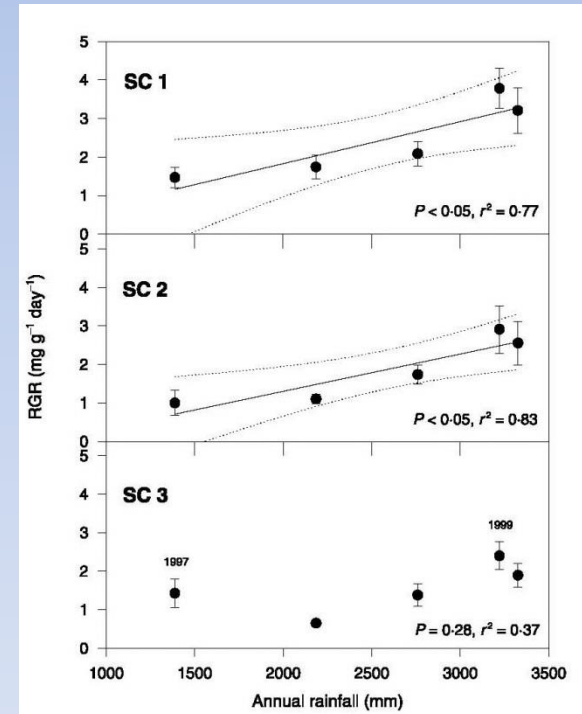
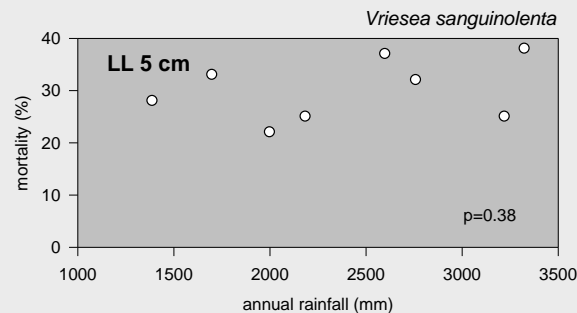




# Epiphytes in wet forests



# Epiphytes in seasonal forests





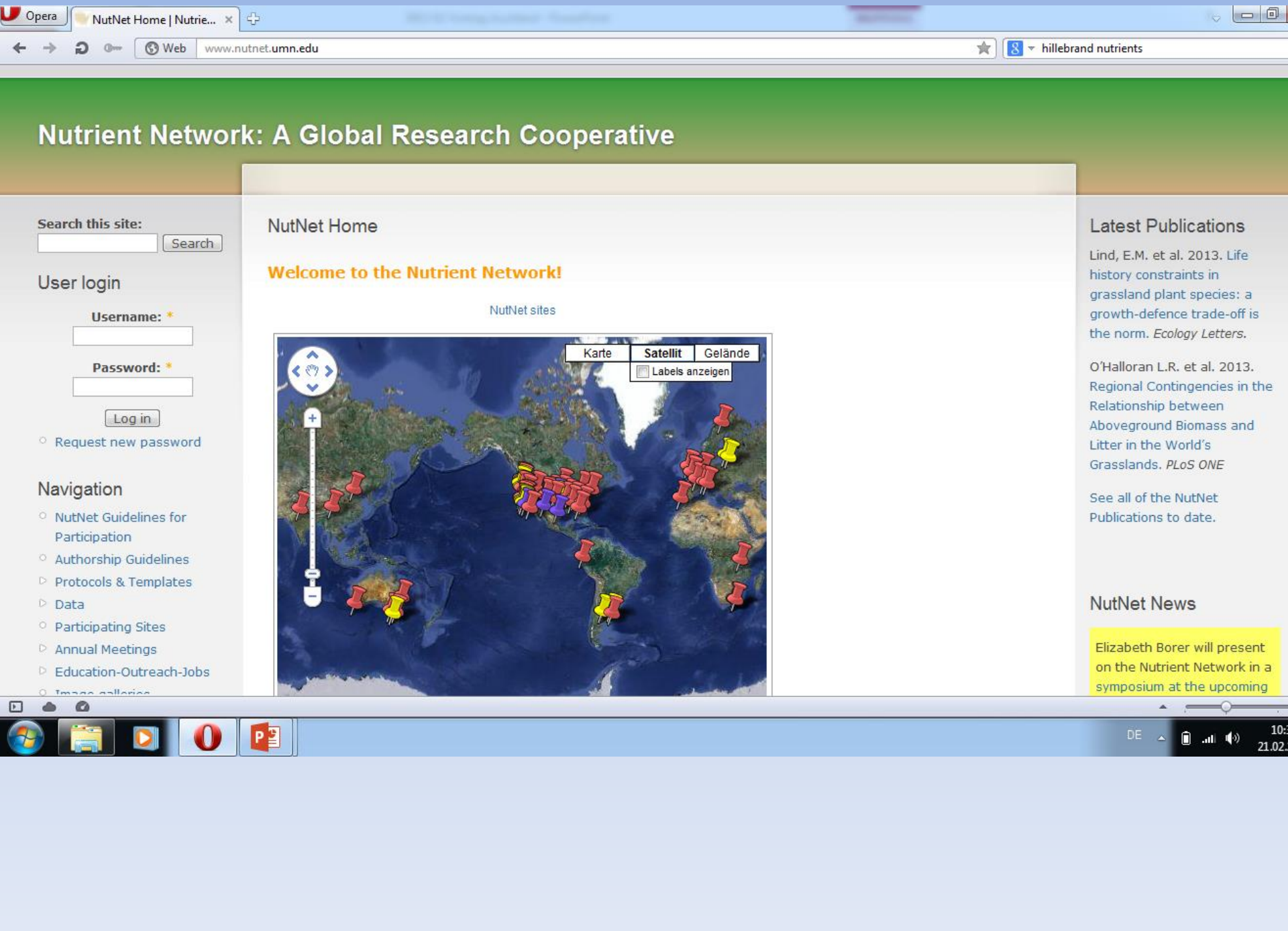
**... there may be other options**





**EPINET -  
VASCULAR EPIPHYTES IN  
THE TEMPERATE ZONES**





# Nutrient Network: A Global Research Cooperative

Search this site:

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Password: \*

[Request new password](#)

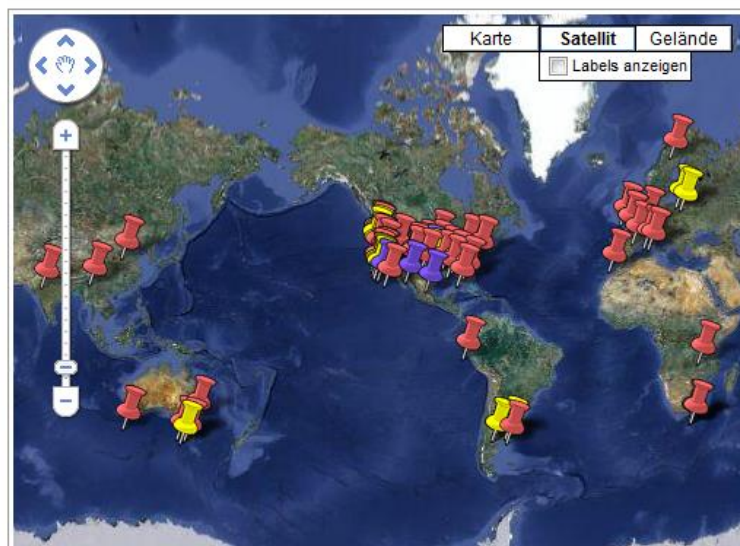
## Navigation

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## NutNet Home

Welcome to the Nutrient Network!

NutNet sites



## Latest Publications

Lind, E.M. et al. 2013. Life history constraints in grassland plant species: a growth-defence trade-off is the norm. *Ecology Letters*.

O'Halloran L.R. et al. 2013. Regional Contingencies in the Relationship between Aboveground Biomass and Litter in the World's Grasslands. *PLoS ONE*

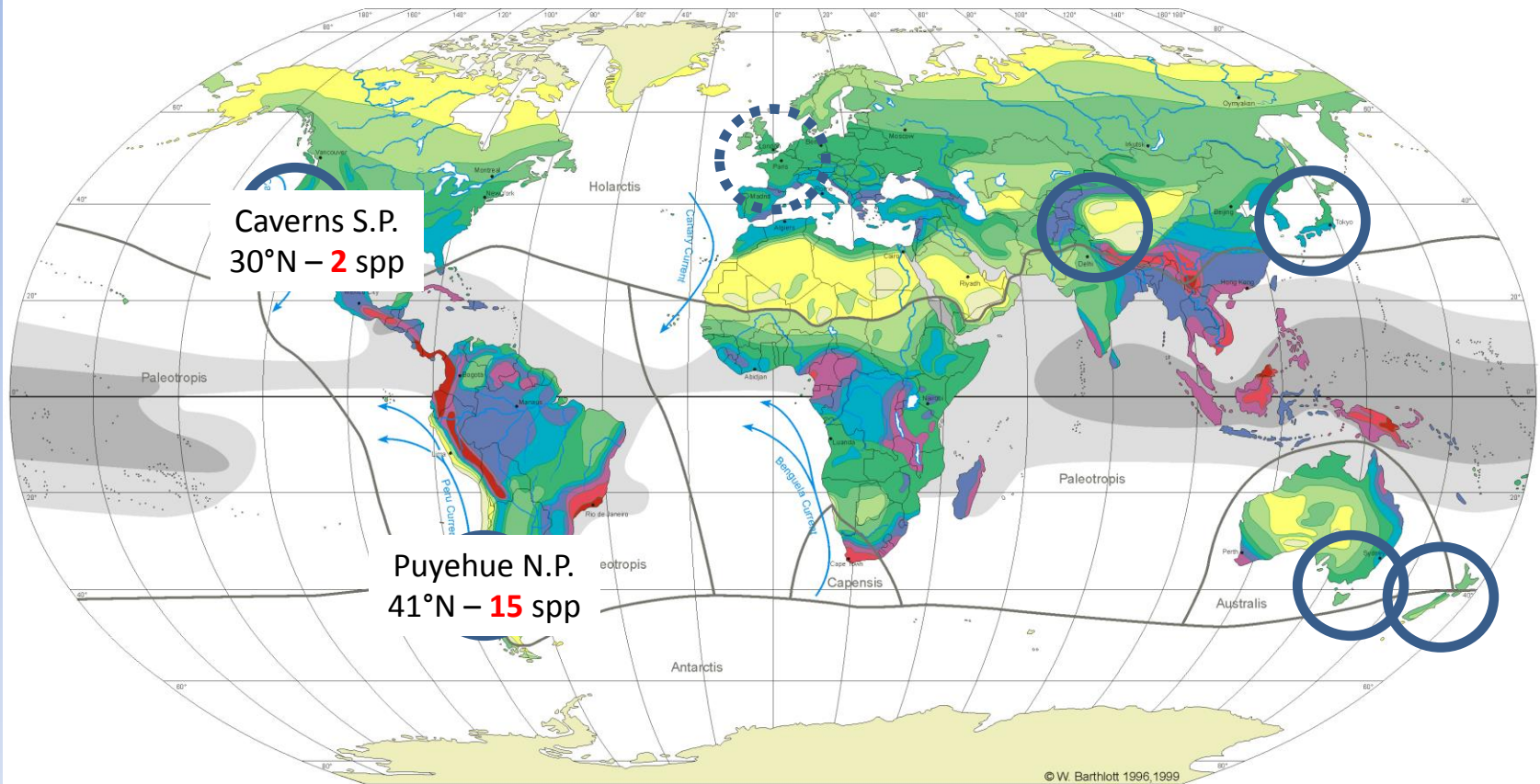
[See all of the NutNet Publications to date.](#)

## NutNet News

Elizabeth Borer will present on the Nutrient Network in a symposium at the upcoming

# Latitudinal Trends

## GLOBAL BIODIVERSITY: SPECIES NUMBERS OF VASCULAR PLANTS

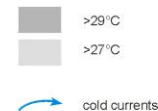


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sea surface temperature



Capensis floristic regions

W. Barthlott, N. Biedinger, G. Braun, F. Feig, G. Kier,  
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# The latitudinal gradient

## *Possible explanations*

- Frost
- Low moisture
- Host tree characteristics
- History (glaciations)
- Geography (distance to current source regions)



# The latitudinal gradient

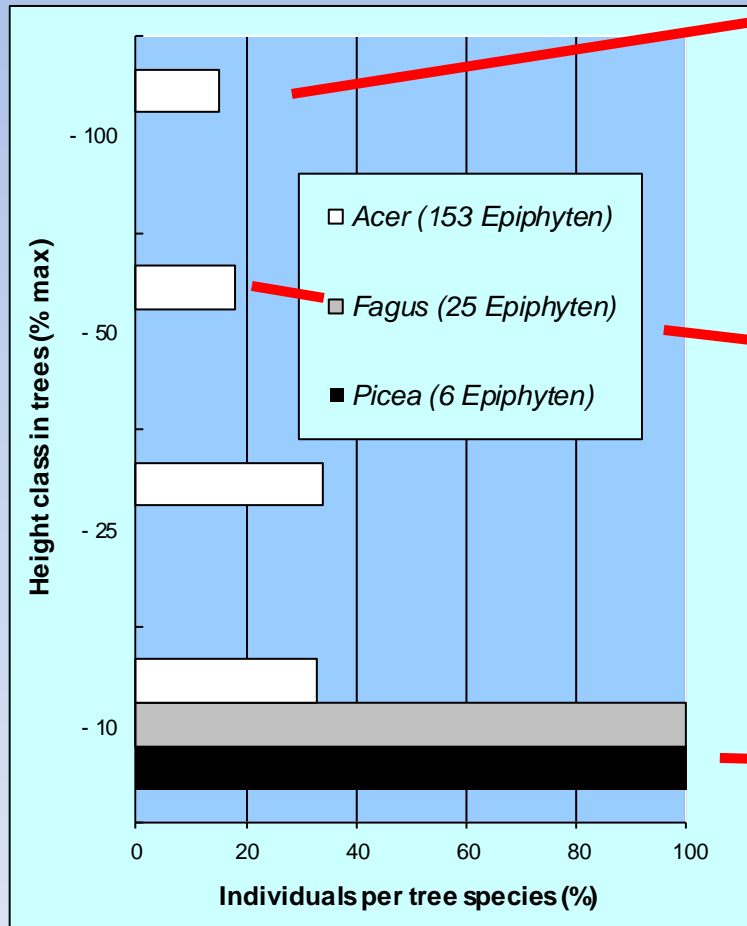
*Polypodium vulgare* in central Europe





# The latitudinal gradient

*Polypodium vulgare* in central Europe



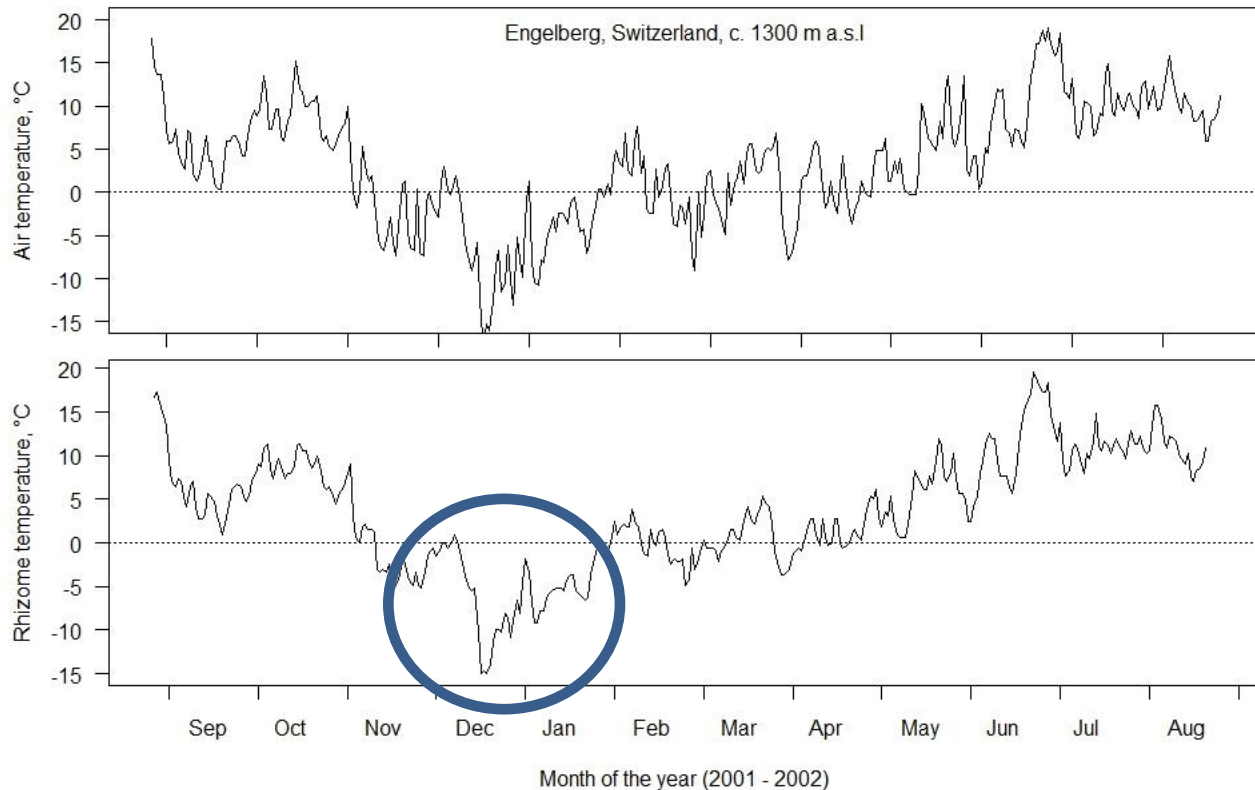
**20 species /184 Individuals in 45 trees ( dbh >30cm)**





# The latitudinal gradient

*Polypodium vulgare* in central Europe



# The latitudinal gradient and global change

*Tillandsia usneoides*





# The latitudinal gradient

*Epiphytes in the temperate zones - drought*





# EpiNet

*... some ideas*

Occurrence of frost / drought (global data logger campaign both in the temperate zones and altitudinally in the tropics)

Climate envelopes and modelling → John's data base

Combine 1 and 2 with “simple” autecology

Demographic data (“How viable are populations within temperate epiphyte hotspots?”)

Community data (“base line data for community dynamics”)

Global change – shifts towards the poles? (historical records? Current distributions at the range limits)



# EpiNet

*... more ideas*

Host preference (“simple” systems may be more amenable to answer this question – e.g. because of better replication)

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Accidental epiphytes: traits of common accidentals compared to the local flora at large